

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWBPDPW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 7045

Tranche No: 1

ISIN: IT0006748179

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due April 2024 (the Certificates)

This notice is dated 15 April 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 12 April 2021 in respect of the Certificates (the **Final Terms**).

Prices of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of each Share comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Barrier Price
1	BP PLC	BP/ LN	GB0007980591	GBP	308.3500	154.1750
2	Eni SpA	ENI IM	IT0003132476	EUR	10.4880	5.2440
3	Repsol SA	REP SM	ES0173516115	EUR	10.5660	5.2830
4	Royal Dutch Shell PLC	RDSA NA	GB00B03MLX29	EUR	16.7800	8.3900

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

15 April 2021

NOTICE APPROVED BY THE ISSUER