

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 7076

Tranche No: 1

ISIN: IT0006748237

Issue of up to EUR 100,000,000.00 Certificates linked to a Basket of Shares due 8 April 2022 (the Certificates)

This notice is dated 27 April 2021 and should be read in conjunction with the Base Prospectus dated 23 April 2021, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 22 April 2021 in respect of the Certificates (the **Final Terms**).

Prices of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of each Share comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Barrier Price	Knock-in Price	Automatic Early Redemption Price
1	Enel SpA	ENEL IM	IT0003128367	€ 8.6400	€ 6.0480	€ 6.0480	€ 7.7760
2	Leonardo SpA	LDO IM	IT0003856405	€ 6.7860	€ 4.7502	€ 4.7502	€ 6.1074
3	UniCredit SpA	UCG IM	IT0005239360	€ 8.2630	€ 5.7841	€ 5.7841	€ 7.4367
4	STELLANTIS NV	STLA IM	NL00150001Q9	€ 14.3600	€ 10.0520	€ 10.0520	€ 12.9240

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

27 April 2021

NOTICE APPROVED BY THE ISSUER