

## NOTICE TO THE HOLDERS



## NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWBPDPW20

Euro 20,000,000,000  
Debt Issuance Programme

Series No: 7024

Tranche No: 1

ISIN: IT0006747932

**Issue of up to EUR 100,000,000.00 Certificates linked to a Basket of Shares due 5 March 2025 (the Certificates)**

This notice is dated 22 February 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 18 February 2021 in respect of the Certificates (the **Final Terms**).

**Prices of the Shares comprising the Basket:**

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of each Share comprising the Basket as per table below:

| i | Company      | Bloomberg Code | Share (ISIN Code) | Currency | Initial Price | Barrier Price |
|---|--------------|----------------|-------------------|----------|---------------|---------------|
| 1 | Enel SpA     | ENEL IM        | IT0003128367      | EUR      | 8.0770        | 4.8462        |
| 2 | ING Groep NV | INGA NA        | NL0011821202      | EUR      | 8.9620        | 5.3772        |
| 3 | Repsol SA    | REP SM         | ES0173516115      | EUR      | 10.1500       | 6.0900        |
| 4 | RWE AG       | RWE GY         | DE0007037129      | EUR      | 31.7300       | 19.0380       |

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

22 February 2021

**NOTICE APPROVED BY THE ISSUER**