

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 6962

Tranche No: 1

ISIN: IT0006747569

**Issue of up to EUR 100,000,000 Certificates linked to a
Basket of Shares due 3 December 2025 (the Certificates)**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS					
62	Terms and Conditions of the Offer:	<p>Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equityderivatives.natixis.com).</p> <p>The Final Valuation Date is scheduled to occur on 24 November 2025. For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the third Business Day after the Final Valuation Date (i.e. 27 November 2025).</p> <table border="1"><thead><tr><th>Record Dates</th></tr></thead><tbody><tr><td>31 December 2020</td></tr><tr><td>3 February 2021</td></tr></tbody></table>	Record Dates	31 December 2020	3 February 2021
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Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS																																
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All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **Natixis Structured Issuance SA**

Dated 10 December 2020

FINAL VERSION APPROVED BY THE ISSUER