

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 20,000,000,000  
Debt Issuance Programme**

**Series No: 6985**

**Tranche No: 1**

**ISIN: IT0006747734**

**Issue of up to EUR 100,000,000 Certificates linked to Shares in UniCredit SpA due 13 January 2027  
(the Certificates)**

This notice is dated 5 January 2021 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 December 2020 in respect of the Certificates (the **Final Terms**).

**Initial Price and Barrier Price of the Share:**

We hereby notify you the Initial Price and the Barrier Price of the Share as per table below:

<b>i</b>	<b>Company</b>	<b>Bloomberg Code</b>	<b>Share (ISIN Code)</b>	<b>Currency</b>	<b>Initial Price</b>	<b>Barrier Price</b>
1	UniCredit SpA	UCG IM	IT0005239360	EUR	7.5830	4.9290

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

5 January 2021

**NOTICE APPROVED BY THE ISSUER**