

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6920

ISIN Code: SE0014958096

Issue of Structured Notes (Conditional Vanilla) linked to the OMX Stockholm 40 Equal Weighted Excess Return Index due December 2025 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

SEK 18,410,000

(i) Series:

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “SUMMARY”

G₁ means 400%

K₃ means 180%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

A handwritten signature in blue ink, appearing to read 'Salvatore Rosato', is written over a faint, larger version of the same signature.

Salvatore Rosato
Director

Date: 1 December 2020

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)