

**Cannon Bridge Capital Ltd**

**(the "Company", a private company limited by shares incorporated in England and Wales, with registered number 9610759)**

**Preference Shares**

**Comprising:**

**Class 162 Equity Index-Linked Preference Shares**

**Supplemental Memorandum**

**to the Company's Principal Memorandum**

**Natixis**

**as Arranger**

**Dated 19 October 2020**

**Distribution of this Supplemental Memorandum is not authorised unless it is accompanied by the Company's Principal Memorandum dated 22 January 2016.**

**This Supplemental Memorandum, when read together with the Company's Principal Memorandum dated 22 January 2016 constitutes the Company's Information Memorandum setting out the terms on which the Class 162 Equity Index-Linked Preference Shares (the "Preference Shares") are made available to eligible investors.**

## **IMPORTANT**

**THIS DOCUMENT IS IMPORTANT AS IT AMENDS, VARIES AND SUPPLEMENTS (AS APPLICABLE) THE INFORMATION IN THE PRINCIPAL MEMORANDUM INCLUDING AS TO THE SPECIFIC TERMS AND CONDITIONS OF THE PREFERENCE SHARES.**

**BEFORE YOU PURCHASE ANY PREFERENCE SHARES YOU SHOULD ENSURE THAT YOU FULLY UNDERSTAND THE NATURE OF YOUR INVESTMENT, THE RISKS INVOLVED AND YOUR OWN PERSONAL CIRCUMSTANCES. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS DOCUMENT YOU SHOULD TAKE FINANCIAL, LEGAL, ACCOUNTING, TAX AND OTHER ADVICE AS APPLICABLE FROM AN APPROPRIATELY QUALIFIED INDEPENDENT PROFESSIONAL ADVISER.**

### **Who is responsible for this document?**

The Directors of the Company, whose names appear under the heading "DIRECTORS, AGENTS AND ADVISERS" at the back of this document, accept responsibility for the information contained in this Supplemental Memorandum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that this is the case), the information contained in this Supplemental Memorandum when read together with the Principal Memorandum (in so far as it is relevant to the Preference Shares) is in accordance with the facts as at the date of this Supplemental Memorandum and does not omit anything likely to affect the import of such information.

### **What should I read before making an investment decision?**

You should carefully read and understand the Information Memorandum prior to making an investment decision with respect to any Preference Shares. The Information Memorandum for the Preference Shares comprises two parts – the Principal Memorandum and this document.

The Principal Memorandum, which is separate to this document, contains:

- general information about the Company;
- general information about the offer and issuance of Preference Shares;
- risk factors that apply generally to the Programme and to an investment in the Preference Shares;
- the General Terms and Conditions which will be incorporated by reference into each Supplemental Memorandum and will apply to the Preference Shares of each Class unless otherwise specified and to the extent amended, varied and/or supplemented by the Supplemental Memorandum relating to the relevant Class of Preference Shares; and
- the Underlying Asset Terms and Conditions which may be incorporated by reference in whole or in part into each Supplemental Memorandum and which will apply to the Preference Shares of the relevant Class to the extent so incorporated and as amended, varied and/or supplemented by the Supplemental Memorandum relating to the relevant Class of Preference Shares.

This Supplemental Memorandum contains:

- the Specific Terms and Conditions of the Preference Shares which (unless otherwise specified in this document) incorporate by reference the General Terms and Conditions (as amended, varied and/or supplemented by this Supplemental Memorandum) and any applicable Underlying Asset Terms and Conditions (as amended, varied and/or supplemented by this Supplemental Memorandum);
- information relating to the Underlying Asset(s) to which the Preference Shares are exposed or details of where such information can be found;

- additional risk factors relating to the Preference Shares, where appropriate;
- additional information on the basis on which the Preference Shares will be available to be purchased from the Company. If you are purchasing the Preference Shares from the distributor or any other entity, you should make sure you understand the terms on which any such sale is being made to you;
- information relating to the Underlying Investments that the Company will acquire and/or enter into in order to fund the amounts payable in respect of the Preference Shares;
- other information (if any) relevant to the Preference Shares; and
- updated information relating to the Company generally (if any).

The Annual Accounts (if any) are deemed to be incorporated in, and form part of, the Principal Memorandum. Copies of the Annual Accounts are available free of charge from the Company on request to the Company Secretary. The Annual Accounts were properly prepared by the Company in accordance with the laws of England and Wales.

All Shareholders are entitled to the benefit of, are bound by and are deemed to have notice of, the provisions of the Memorandum and Articles of the Company.

#### **Is the distribution of this document restricted and are there selling restrictions?**

The only persons authorised to use this document and the Principal Memorandum in connection with the Offer of Preference Shares are the Company and any distributor or other person (if any) specified in this document. If you are in any doubt as to whether you can rely on this document or the Principal Memorandum and/or who is responsible to you for the contents of such documents you should seek independent legal advice.

The distribution of this document and the offering or purchase of Preference Shares may be restricted in certain jurisdictions. If you receive a copy of this document you may not treat this document as constituting an offer, invitation or solicitation to you to subscribe for or acquire any Preference Shares unless, in the relevant jurisdiction, such an offer, invitation or solicitation could lawfully be made to you without compliance with any registration or other legal requirement. If you wish to apply for the opportunity to purchase any Preference Shares, it is your duty to inform yourself of, and to observe, all applicable laws and regulations of any relevant jurisdiction. In particular, you should inform yourself as to the legal requirements of so applying, and any applicable exchange control regulations and taxes in the countries of your respective citizenship, residence or domicile. For a description of certain restrictions on the sale and transfer of the Preference Shares, please see the section headed "SELLING RESTRICTIONS" in Part 9 of the Principal Memorandum and the section headed "ADDITIONAL SELLING RESTRICTIONS" in Part E of this document. Other restrictions may apply depending on your particular circumstances.

Without limitation to the restrictions described above, the Preference Shares have not been and will not be offered or otherwise made available in circumstances that constitute an "offer of securities to the public" within the meaning of Article 2(1)(d) of the EU Prospectus Directive (Directive 2003/71/EC, as amended by Directive 2010/73/EU) and the applicable implementing measures for such directive including, in the UK, Section 102B of the FSMA.

In relation to the UK, this document has been approved for the purposes of Section 21 of the FSMA by Natixis, London branch located at Cannon Bridge House, 25 Dowgate Hill, London EC4R 2YA which is authorised in France by the Autorité de contrôle prudentiel et de résolution as a Bank – Investment Services Provider and subject to its supervision. Natixis, located in 30, avenue Pierre Mendès France, 75013 Paris, France, is regulated by the Autorité des marchés financiers in respect of its investment services activities. Natixis is also subject to limited regulation by the Financial Conduct Authority and the Prudential Regulation Authority in the United Kingdom for the conduct of its business in the United Kingdom through its London branch located in Cannon Bridge House, 25 Dowgate Hill, London EC4R 2YA.

Any investment decision with respect to the Preference Shares must only be made on the basis of the information contained in this document and the Principal Memorandum which together constitute the Information Memorandum for the Preference Shares. Any further information or representation given or made by any distributor, dealer or other person in respect of the Company or any Preference Shares should be disregarded, and accordingly must not be relied upon. Neither the delivery of this document, nor the Offer, issue or sale of any Preference Shares will, under any circumstances, constitute a representation that the information given in this document is correct as of any time subsequent to its date. Statements made in this document are based on the law and practice in force in the UK as at the date of issue of this document and are subject to change.

Nothing in this document or the Principal Memorandum nor anything communicated by or on behalf of the Company to investors or potential investors with respect to Preference Shares is intended to constitute or should be construed as advice by the Company on the merits of the purchase of, or subscription for, the relevant Preference Shares or the exercise of any rights attached thereto or otherwise as investment advice.

Natixis and/or its Affiliates may hold Preference Shares in connection with its market making activities and may acquire or sell Preference Shares in the future.

#### **Can the Preference Shares be distributed in the United States or to U.S. Persons or to Prohibited Persons?**

The Preference Shares have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of any state or political subdivision of the United States, and may not be offered, sold, resold, traded, pledged, exercised, redeemed, delivered or otherwise transferred, directly or indirectly, in the United States or to or for the account or benefit of, any U.S. Person or Prohibited Person. The Company has not been and will not be registered under the Investment Company Act of 1940, as amended. Accordingly, the Preference Shares are being offered and sold only outside the United States to persons that are other than U.S. Persons in offshore transactions in accordance with Regulation S under the Securities Act. Any Shareholder intending to become a U.S. Person or a Prohibited Person is required to transfer their Preference Shares prior to becoming such a person. The Company reserves the right to require the transfer of any Preference Shares which are, or become, owned, directly or indirectly, by a U.S. Person or a Prohibited Person. Furthermore, trading in the Preference Shares has not been approved by the CFTC under the Commodity Exchange Act of 1936, as amended, and no U.S. Person may at any time trade or maintain a position in the Preference Shares.

#### **Where can I find the definitions for terms used in this document?**

Unless the context otherwise requires, or as otherwise defined elsewhere in this document, capitalised words and expressions shall bear the respective meanings given to them in the sections headed "DEFINITIONS" and "GENERAL TERMS AND CONDITIONS OF THE PREFERENCE SHARES" in Part 12 and Part 3 of the Principal Memorandum respectively, and in the applicable Underlying Asset Terms and Conditions. Certain words and expressions used in this document are defined in Schedule 1 to Part A of this document in the section headed "SPECIFIC TERMS AND CONDITIONS".

#### **Are Shareholders bound by the Memorandum and Articles?**

All Shareholders are entitled to the benefit of, are bound by and are deemed to have notice of, the provisions of the Memorandum and Articles, copies of which are available for inspection as described in the section headed "GENERAL" in Part 8 of the Principal Memorandum under the heading "Documents for Inspection".

## PART A – SPECIFIC TERMS AND CONDITIONS

The Specific Terms and Conditions of the Preference Shares are set out and/or incorporated by reference into this Part A, including Schedule 1 to this Part A which forms part of this Part A.

The Specific Terms and Conditions incorporate by reference the General Terms and Conditions set out in Part 3 in the section headed "GENERAL TERMS AND CONDITIONS OF THE PREFERENCE SHARES" of the Principal Memorandum unless otherwise specified and to the extent amended, varied and/or supplemented in this Part A.

The Specific Terms and Conditions incorporate by reference the Underlying Asset Terms and Conditions set out in Annex 2 in the section headed "EQUITY INDEX-LINKED PREFERENCE SHARES (SINGLE INDEX)" of the Principal Memorandum unless otherwise specified and to the extent amended, varied and/or supplemented in this Part A.

The Specific Terms and Conditions shall supplement the Articles and be binding on the Company and Shareholders as if contained in the Articles.

In the event of any inconsistency between the General Terms and Conditions, any Underlying Asset Terms and Conditions applicable to the Preference Shares and the Supplemental Memorandum, the prevailing terms will be determined in accordance with the following order of priority: (a) the Supplemental Memorandum, (b) the Underlying Asset Terms and Conditions and (c) the General Terms and Conditions.

Terms defined in this document shall bear the same meaning for the purposes of the General Terms and Conditions and Underlying Asset Terms and Conditions to the extent that they are incorporated by reference into this document and apply to the Preference Shares.

Terms defined in the General Terms and Conditions and the Underlying Asset Terms and Conditions shall bear the same meaning in this Part A (including Schedule 1) unless the context otherwise requires or as otherwise provided in this document.

### GENERAL

- |    |                        |  |
|----|------------------------|--|
| 1. | Class Number:          | 162  |
| 2. | Preference Shares:     | The redeemable Preference Shares of par value £0.01 issued by the Company designated by the Directors of the Company pursuant to the Articles as the Class 162 Equity Index-Linked Preference Shares   |
| 3. | Preference Share ISIN: | Not Applicable   |
| 4. | Settlement Currency:   | Great Britain pound (" <b>GBP</b> ")   |
| 5. | Currency Business Day: | <p>The definition in General Condition 10 is deleted and replaced with:</p> <p><b>Currency Business Day</b> means a day (other than a Saturday or Sunday) on which commercial banks and foreign exchange markets settle payments in the principal financial centre for the Settlement Currency and which is also a London Business Day;</p> <p><b>London Business Day</b> means a day on which the London system or any successor thereto is</p> |

		operating.
6.	Issue Price:	GBP 1.00 per Preference Share
7.	Trade Date:	20 August 2020
8.	Capital Amount:	In respect of each Preference Share, GBP 1.00
9.	Issue Date:	The day falling eighth (8) Currency Business Days after the Strike Date (expected to be 21 October 2020)
10.	Determination Agent:	Natixis  Determination Agent department, 40 avenue des Terroirs de France, 75012 Paris, France
11.	Additional Transfer and Selling Restrictions:	Not Applicable

## ASSET TERMS

1.	Provisions applicable to Equity Linked Preference Shares (single share):	Annex 1 Underlying Asset Terms and Conditions for Equity-Linked Preference Share (Single Share) - Not Applicable
2.	Provisions applicable to Index Linked Preference Shares (single index):	Annex 2 Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index) –Applicable
(i)	Index:	FTSE 150 Equally Weighted Discounted Return Custom Index®
(ii)	Bloomberg Code:	UKX150EQ <Index>
(iii)	Single or Multi Exchange Index:	Single-Exchange Index
(iv)	Index Sponsor:	FTSE International Limited. See definition in Underlying Asset Term and Condition 1 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> )
(v)	Exchange(s):	London Stock Exchange
(vi)	Related Exchange(s):	ICE
(vii)	Initial Level:	See definition in Underlying Asset Term and Condition 1 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> )
(viii)	Strike Date:	9 October 2020
(ix)	Averaging Dates:	Not Applicable
(x)	Observation Period(s):	Not Applicable

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|--------|---|--|
| (xi)   | Valuation Date(s):  | Each Automatic Early Redemption Valuation Date and the Final Date  |
| (xii)  | Specific Number(s):   | In relation to a Strike Date and/or Valuation Date see definition(s) in Underlying Asset Term and Condition 3 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> ) |
| (xiii) | Valuation Time:   | See definition in Underlying Asset Term and Condition 1 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> )   |
| (xiv)  | Additional Adjustment Event:  |  |
|        | (a) Change of Law:  | Underlying Asset Term and Condition 4 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> ) shall apply   |
|        | (b) Hedging Disruption:   | Underlying Asset Term and Condition 4 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> ) shall apply   |
|        | (c) Increased Cost of Hedging:  | Underlying Asset Term and Condition 4 of Annex 2 of the Principal Memorandum ( <i>Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</i> ) shall apply   |
| (xv)   | Index Adjustment Events:  |  |
|        | (a) Index Cancellation:   | Applicable   |
|        | (b) Index Disruption:   | Applicable   |
|        | (c) Index Modification:   | Applicable   |
| (xvi)  | Additional Underlying Asset Specific Early Share Redemption Event(s): | Not Applicable   |
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- |    |  |   |
|----|--|---|
| 3. | Provisions applicable to Index Linked Preference Shares (single index):      | Annex 2 Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index) –Applicable      |
| 4. | Provisions applicable to Equity Linked Preference Shares (basket of shares): | Annex 3 Underlying Asset Terms and Conditions for Equity-Linked Preference Shares (Basket of Shares) - Not Applicable   |
| 5. | Provisions applicable to Index Linked Preference Shares (basket of indices): | Annex 4 Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Index Basket) - Not Applicable |

## PROVISIONS RELATING TO REDEMPTION

1.	Early Redemption:	General Condition 4 applies
	(i) Early Share Redemption Event:	The definition in General Condition 10 applies
	(ii) Early Share Redemption Amount:	The definition in General Condition 10 applies
	(iii) Other terms relating to Early Redemption:	Not Applicable
2.	Company Call:	Applicable
3.	Shareholder Put:	Applicable
4.	Final Redemption:	
	(i) Final Share Redemption Amount:	See Schedule 1 to this document
	(ii) Final Share Redemption Date:	The Currency Business Day falling 10 Currency Business Days after the Share Maturity Date
	(iii) Share Maturity Date:	The first Automatic Early Redemption Valuation Date on which an Automatic Early Redemption Event occurs or, if no Automatic Early Redemption Event occurs on any Automatic Early Redemption Valuation Date, the Final Date (or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur)
	(iv) Final Date:	9 October 2030
	(v) Final Price:	Not Applicable
	(vi) Final Level:	Applicable
	(a) Valuation Date(s):	In respect of the Underlying Asset, the Final Level for such Underlying Asset as defined in Annex 2 of the Principal Memorandum (Underlying Asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)) shall apply in respect of each Valuation Date
	(b) Averaging Dates(s):	Not Applicable
	(vii) Other terms and conditions relating to Final Redemption:	See Schedule 1

## DISCLAIMER

***The Determination Agent makes no express or implied representations or warranties as to (a) the advisability of investing in the Preference Shares, (b) the value of the Preference Shares at any particular time on any particular date, or (c) any amounts that may become payable in respect of the Preference Shares. The Determination Agent shall not act as agent or trustee for the holders of the Preference Shares.***

***Without limiting any of the foregoing, in no event shall the Determination Agent have any liability (whether in negligence or otherwise) to any holders of Preference Shares for any***



***direct, indirect, special, punitive, consequential or any other damages (including losses of profits) even if notified of the possibility of such damages.***

## SCHEDULE 1

### Pay-Off Terms and Conditions

***This Schedule 1 amends, varies and/or supplements the information in Part A and forms part of the Specific Terms and Conditions of the Preference Shares.***

Terms defined in the General Terms and Conditions and the applicable Underlying Asset Terms and Conditions shall bear the same meaning in this Schedule 1.

**Automatic Early Redemption Amount** means, in respect of an Automatic Early Redemption Valuation Date, the amount per Preference Share specified as the relevant Automatic Early Redemption Amount in Table 1 below.

**Automatic Early Redemption Event** means, on any Automatic Early Redemption Valuation Date, the level of the Index is equal to or greater than the Automatic Early Redemption Level in respect of such Automatic Early Redemption Valuation Date, as of the Scheduled Closing Time.

**Automatic Early Redemption Level** means, in respect of an Automatic Early Redemption Valuation Date, an amount equal to the relevant Automatic Early Redemption Percentage of the Initial Level.

**Automatic Early Redemption Percentage** means, in respect of an Automatic Early Redemption Valuation Date, the percentage specified as the relevant "Automatic Early Redemption Percentage" for the relevant Automatic Early Redemption Valuation Date in Table 1 below.

**Automatic Early Redemption Valuation Date** means each of the dates specified as an "Automatic Early Redemption Valuation Date" in Table 1 below.

**Case 1 Event** means the Final Level is **equal to or greater than** the Initial Level, as determined by the Determination Agent on the Final Date, as of the Scheduled Closing Time.

**Case 2 Event** means the Final Level is **equal to or greater than 65.00 per cent.** of the Initial Level and is **strictly lower than** the Initial Level, as determined by the Determination Agent on the Final Date, as of the Scheduled Closing Time.

**Case 3 Event** means the Final Level is **strictly lower than 65.00 per cent.** of the Initial Level, as determined by the Determination Agent on the Final Date, as of the Scheduled Closing Time.

**Final Share Redemption Amount** means, in respect of each Preference Share, an amount expressed in the Settlement Currency rounded to the fourth decimal place (where 0.00005 or over is rounded up and otherwise amounts are rounded down) of the lowest transferable unit of the Settlement Currency determined by the Determination Agent, as follows:

- (a) if an Automatic Early Redemption Event occurred on an Automatic Early Redemption Valuation Date: the relevant Automatic Early Redemption Amount
- (b) if an Automatic Early Redemption Event has not occurred on any Automatic Early Redemption Valuation Date and:
  - (i) Case 1 Event has occurred: GBP 2.065; or
  - (ii) Case 2 Event has occurred: GBP 1.00; or
  - (iii) Case 3 Event has occurred:

$$\text{Capital Amount multiplied by } \frac{\text{Final Level}}{\text{Initial Level}}$$

**Table 1:**

<b>Automatic Early Redemption Valuation Date subject to adjustment in accordance with Annex 2 Underlying asset Terms and Conditions for Equity Index-Linked Preference Shares (Single Index)</b>	<b>Automatic Early Redemption Percentage (expressed as a percentage of the Initial Level of the Index)</b>	<b>Automatic Early Redemption Amount</b>
10 October 2022	100.00%	GBP 1.2130
9 October 2023	100.00%	GBP 1.3195
9 October 2024	100.00%	GBP 1.4260
9 October 2025	100.00%	GBP 1.5325
9 October 2026	100.00%	GBP 1.6390
11 October 2027	100.00%	GBP 1.7455
9 October 2028	100.00%	GBP 1.8520
9 October 2029	100.00%	GBP 1.9585

**PART B – OTHER INFORMATION**

Not Applicable

## **PART C– UNDERLYING ASSET(S)**

This Part C sets out information relating to the Underlying Asset specified in Part A.

Information on the Underlying Asset, including information about past and future performance as well as volatility, can be found on the following websites:

- FTSE 150 Equally Weighted Discounted Return Custom Index® – <http://www.ftse.com>

### **Disclaimers**

#### **In respect of the FTSE 150 Equally Weighted Discounted Return Custom Index®:**

The Preference Shares are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited (“**FTSE**”) or the London Stock Exchange Group companies (“**LSEG**”) (together the “**Licensor Parties**”) and none of the Licensor Parties make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to (i) the results to be obtained from the use of the FTSE Custom 150 Equally Weighted DR® Index (the “**Index**”) (upon which the Preference Shares are based), (ii) the figure at which the Index is said to stand at any particular time on any particular day or otherwise, or (iii) the suitability of the Index for the purpose to which it is being put in connection with the Preference Shares. None of the Licensor Parties have provided or will provide any financial or investment advice or recommendation in relation to the Index to the Issuer or to its clients. The Index is calculated by FTSE or its agent. None of the Licensor Parties shall be (a) liable (whether in negligence or otherwise) to any person for any error in the Index or (b) under any obligation to advise any person of any error therein.

All rights in the Index vest in FTSE. “FTSE®” is a trade mark of LSEG and is used by FTSE under licence.

**Investors must do their own independent due diligence in respect of the Underlying Asset.**

## **PART D – RISK FACTORS**

Risk factors that apply generally to an investment in the Preference Shares are set out in the section headed "RISK FACTORS" in Part 2 of the Principal Memorandum.

**Before making an investment decision with respect to the Preference Shares, prospective investors should carefully consider all of the information set out in this document and the Principal Memorandum as well as their own personal circumstances.**

**Please consider all risks carefully before investing in any Preference Shares and consult your professional independent financial adviser and legal, accounting, tax and other advisers with respect to any investment in the Preference Shares.**

#### **PART E – ADDITIONAL SELLING RESTRICTIONS**

Not Applicable – the selling restrictions in Part 9 – "SELLING RESTRICTIONS" of the Principal Memorandum apply.

## **DIRECTORS, AGENTS AND ADVISERS**

### **Directors of the Company**

Sue Abrahams  
Peter Bullock  
Brice Benoliel  
Boris Bettini (as alternate director to Brice  
Benoliel and Peter Bullock)

### **Registered Office of the Company**

Cannon Bridge House  
25 Dowgate Hill  
London EC4R 2YA  
United Kingdom

### **Company Secretary**

**Intertrust Corporate Services (UK) Limited**  
1 Bartholomew Lane  
London EC2N 2AX, United Kingdom

### **Determination Agent**

**Natixis – Calculation Agent Department**  
40 avenue des Terroirs de France  
75012 Paris  
France

### **Arranger**

**Natixis**  
47 quai d'Austerlitz  
75013 Paris  
France

### **Auditors**

**Deloitte LLP**  
Hill House  
1 Little New Street  
London  
EC4A 3TR  
United Kingdom

### **Legal Advisers to the Company as to English Law**

**Allen & Overy LLP**  
One Bishops Square  
London E1 6AD  
United Kingdom