

NOTICE TO THE NOTEHOLDERS



NATIXIS

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 5186

TRANCHE NO: 1

ISIN Code: XS2023994010

Issue of Structured Notes (Airbag) linked to the Solactive Global Infrastructure Select 40 ® due August 2027 (the Notes)

Issued by NATIXIS (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

Aggregate Nominal Amount means EUR 2,200,000

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS**

Date: 29 September 2020

This notice may be viewed on the Issuer's websites (<https://equityderivatives.natixis.com/> and <https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>).