

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 6824

Tranche No: 1

ISIN: IT0006746793

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due 4 July 2025 (the Certificates)

This notice is dated 26 June 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2020, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 23 June 2020 in respect of the Certificates (the **Final Terms**).

Prices of the Shares comprising the Basket:

We hereby notify you the Initial Price, Knock-in Price and the Barrier Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Knock-in Price	Barrier Price (in respect of the Interest Payment Date(t) with t=1)	Barrier Price (in respect of the Interest Payment Date(t) with t=2 to t=20)
1	Intesa Sanpaolo SpA	ISP IM	IT0000072618	EUR 1,6848	EUR 1,0109	EUR 0,8424	EUR 1,2131
2	UniCredit SpA	UCG IM	IT0005239360	EUR 8,0530	EUR 4,8318	EUR 4,0265	EUR 5,7982
3	Assicurazioni Generali SpA	G IM	IT0000062072	EUR 13,3000	EUR 7,9800	EUR 6,6500	EUR 9,5760
4	Enel SpA	ENEL IM	IT0003128367	EUR 7,6630	EUR 4,5978	EUR 3,8315	EUR 5,5174

5	Eni SpA	ENI IM	IT0003132476	EUR 8,4810	EUR 5,0886	EUR 4,2405	EUR 6,1063
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Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

26 June 2020

NOTICE APPROVED BY THE ISSUER