

## NOTICE TO THE HOLDERS



## NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000  
Debt Issuance Programme

Series No: 6775

Tranche No: 1

ISIN Code: IT0006746348

**Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due 14 March 2022 (the Certificates)**

This notice is dated 25 March 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 11 March 2020 in respect of the Certificates (the **Final Terms**).

**Price of the Shares comprising the Basket:**

We hereby notify you the Initial Price and the Knock-in Price of the Shares comprising the Basket as per table below:

| <b>i</b> | <b>Company</b>     | <b>Bloomberg Code</b> | <b>Share (ISIN Code)</b> | <b>Initial Price</b> | <b>Knock-in Price</b> |
|----------|--------------------|-----------------------|--------------------------|----------------------|-----------------------|
| 1        | Airbus Group       | AIR FP                | NL0000235190             | EUR 63.7800          | EUR 47.8350           |
| 2        | DEUTSCHE LUFTHANSA | LHA GY                | DE0008232125             | EUR 9.1600           | EUR 6.8700            |

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

25 March 2020

**NOTICE APPROVED BY THE ISSUER**