

NOTICE TO THE HOLDERS**NATIXIS Structured Issuance SA****Euro 20,000,000,000**
Debt Issuance Programme**Series No: 6761****Tranche No: 1****ISIN: IT0006746280****Issue of up to EUR 100,000,000 Certificates linked to a**
Share in FIAT CHRYSLER AUTOMOBILES NV due 7
March 2025 (the Certificates)

This notice is dated 2 March 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 24 February 2020 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Knock-in Price
1	FIAT CHRYSLER AUTOMOBILE S NV	FCA IM	NL001087764 3	EUR 11.7760	EUR 7.0656

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

2 March 2020

NOTICE APPROVED BY THE ISSUER