

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6728

TRANCHE NO: 1

ISIN Code: IT0006746199

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due February 2023 (the Certificates)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

This notice is dated 6 February 2020 and should be read in conjunction with the Base Prospectus dated 24 April 2019 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 20 January 2020 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

Up to EUR 100,000,000 (being the equivalent of 100,000 Certificates), of which EUR 3,800,000 (being the equivalent of 3,800 Certificates) are issued on the Issue Date.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 6 February 2020

This notice may be viewed on the website of NATIXIS Derivatives (www.equityderivatives.natixis.com)