

**NOTICE TO THE HOLDERS**



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBPDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 6638**

**TRANCHE NO: 1**

**Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due July 2024 (the Certificates)**

**(ISIN: IT0006745423)**

This notice is dated 25 July 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2019 and the supplement to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance SA and the Final Terms dated 18 July 2019 in respect of the Certificates (the **Final Terms**).

**Initial Prices and Knock-in Prices of the Shares**

We hereby notify you the Initial Prices and the Knock-in Prices of the Shares on the Strike Date (i.e. 24 July 2019):

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Currency</b>	<b>Initial Price</b>	<b>Knock-in Price (i.e. 50% of the Initial Price):</b>
1.	BAYER AG	BAYN GY	DE000BAY0017	Euros	60.1000	30.0500
2.	BRITISH AMERICAN TOBACCO	BATS LN	GB0002875804	Pound Sterling	30.2050	15.1025
3.	CREDIT AGRICOLE	ACA FP	FR0000045072	Euros	11.0400	5.5200
4.	VODAFONE GROUP PLC	VOD LN	GB00BH4HKS39	Pound Sterling	1.3176	0.6588
5.	RENAULT SA	RNO FP	FR0000131906	Euros	53.1700	26.5850

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

25 July 2019

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

**NOTICE APPROVED BY THE ISSUER**