NOTICE TO THE HOLDERS



Natixis SA

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 4674

TRANCHE NO: 1

ISIN Code: XS1881333048

Index Linked Redemption Amount Green Notes linked to Euronext ® Climate Orientation Priority 50 EW Excess Return due October 2029 (the Notes)

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

EUR 4,774,000

(i) Series:

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, NATIXIS SA

FINAL VERSION APPROVED BY THE ISSUER

Date: 17 September 2019

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)

Global Head of Equity Derivatives Global Flead of Fixed Income