

NOTICE TO THE HOLDERS



Natixis SA

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 4555

TRANCHE NO: 1

ISIN Code: XS1818356302

Index Linked Redemption Amount Notes linked to Euronext® Climate Orientation Priority 50 EW 4.5%
Decrement due July 2025 (the Notes)

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

USD 12,122,000

(i) Series:

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 27 June 2019

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)

Selim Mehrez
Global Head of Equity Derivatives
Global Head of Fixed Income

A handwritten signature in black ink, consisting of a large, stylized 'S' and 'M' that loops together, positioned below the printed name and titles.