

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 6574

Tranche No: 1

ISIN Code: IT0006744897

Issue of up to EUR 100,000,000 Equity Linked Interest and Equity Linked Redemption Amount Certificates due May 2024 (the Notes)

This notice is dated 29 April 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 25 April 2019 in respect of the Notes (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket, and the Initial Level of the Index as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Knock-in Price
1	FIAT CHRYSLER AUTOMOBILES NV	FCA IM	NL0010877643	EUR	13.8580	9.0077
2	PEUGEOT SA	UG FP	FR0000121501	EUR	23.2700	15.1255

j	Index	Bloomberg Code	Type	Index Sponsor	Initial Level
1	Euro Stoxx 50®	SX5E	Multi-Exchange	STOXX Limited	3,500.4100 points

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Notes, a copy of which is attached to this notice.

NOTICE APPROVED BY THE ISSUER