

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 6571

Tranche No: 1

ISIN: IT0006744871

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due May 2022 (the Certificates)

This notice is dated 26 April 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2019, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 23 April 2019 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Knock-in Price
1	LEONARDO-FINMECCANICA SPA	LDO IM	IT0003856405	EUR	10.5150	12.6180
2	FIAT CHRYSLER AUTOMOBILES NV	FCA IM	NL0010877643	EUR	13.7320	16.4784
3	TENARIS SA	TEN IM	LU0156801721	EUR	12.9250	15.5100
4	SAIPEM	SPM IM	IT0005252140	EUR	4.7070	5.6484

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

NOTICE APPROVED BY THE ISSUER