

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 6557

Tranche No: 1

ISIN: IT0006744830

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due April 2024 (the Certificates)

This notice is dated 12 April 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 9 April 2019 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of the Shares comprising the Basket as per table below:

| i | Company | Bloomberg Code | Share (ISIN Code) | Currency | Initial Price | Knock-in Price |
|---|------------------------------|----------------|-------------------|----------|---------------|----------------|
| 1 | SOCIETE GENERALE | GLE FP | FR0000130809 | EUR | 26.93 | 13.465 |
| 2 | FIAT CHRYSLER AUTOMOBILES NV | FCA IM | NL0010877643 | EUR | 13.898 | 6.949 |
| 3 | ADIDAS AG | ADS GY | DE000A1EWWW0 | EUR | 225.40 | 112.7 |
| 4 | STMICROELECTRONICS NV | STM FP | NL0000226223 | EUR | 15.70 | 7.85 |

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

12 April 2019

NOTICE APPROVED BY THE ISSUER