

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 6550

Tranche No: 1

ISIN: IT0006744814

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due April 2024 (the Certificates)

This notice is dated 5 April 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 2 April 2019 in respect of the Certificates (the **Final Terms**).

Price of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of the Shares comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Currency	Initial Price	Barrier Price	Knock-in Price
1	ADIDAS AG	ADS GY	DE000A1EWWW0	EUR	226.40	113.2	113.2
2	CARREFOUR SA	CA FP	FR0000120172	EUR	16.855	8.4275	8.4275
3	VOLKSWAGEN AG PFD	VOW3 GY	DE0007664039	EUR	149.96	74.98	74.98
4	SOCIETE GENERALE	GLE FP	FR0000130809	EUR	26.98	13.49	13.49

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

5 April 2019

NOTICE APPROVED BY THE ISSUER