

NOTICE TO THE NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due May 2022 (the Certificates)

Under the €20,000,000,000
Debt Issuance Programme

ISIN Code: IT0006744871

SERIES NO: 6571

TRANCHE NO: 1

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS									
GENERAL PROVISIONS APPLICABLE TO THE NOTES									
60 Terms and Conditions of the Offer:	<p>Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com).</p> <p>The Final Valuation Date is scheduled to occur on 25 April 2022.</p> <p>For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 25 April 2022).</p>								
	<table border="1"><thead><tr><th>t</th><th>Record Dates</th></tr></thead><tbody><tr><td>1</td><td>31 May 2019</td></tr><tr><td>2</td><td>1 July 2019</td></tr><tr><td>3</td><td>31 July 2019</td></tr></tbody></table>	t	Record Dates	1	31 May 2019	2	1 July 2019	3	31 July 2019
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1	31 May 2019								
2	1 July 2019								
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4	30 August 2019
5	1 October 2019
6	31 October 2019
7	29 November 2019
8	2 January 2020
9	31 January 2020
10	2 March 2020
11	31 March 2020
12	1 May 2020
13	29 May 2020
14	1 July 2020
15	31 July 2020
16	31 August 2020
17	1 October 2020
18	30 October 2020
19	1 December 2020
20	1 January 2021
21	29 January 2021
22	3 March 2021
23	31 March 2021
24	30 April 2021
25	31 May 2021
26	1 July 2021
27	30 July 2021
28	31 August 2021
29	1 October 2021
30	29 October 2021
31	1 December 2021
32	31 December 2021
33	31 January 2022
34	3 March 2022
35	31 March 2022

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS	
GENERAL PROVISIONS APPLICABLE TO THE NOTES	
60 Terms and Conditions of the Offer:	Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX

market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com).

The Final Valuation Date is scheduled to occur on 25 April 2022.

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 25 April 2022).

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	34	3 March 2022
	35	31 March 2022

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **Natixis Structured Issuance SA**

Dated 29 April 2019

FINAL VERSION APPROVED BY THE ISSUER