

## NOTICE TO THE WARRANT HOLDERS



**NATIXIS Structured Issuance SA**

**Warrant Programme**

**Offer of Call Warrants linked to the CATHELLA-HEDGEFOND Fund, due 23 March 2020**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

**(ISIN Code: LU1062457111)**

**SERIES NO: 16**

**TRANCHE NO: 1**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the warrant holders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

**The Final Terms are laying out as following:**

<b>Page</b>	<b>PART A – CONTRACTUAL TERMS</b>	
Page 2	5. Issue Price:	SEK 100,000 per Warrant

**Further to this Notice and due to a manifest error, the Issuer hereby informs the warrant holders that the Final Terms are now amended as follows:**

<b>Page</b>	<b>PART A – CONTRACTUAL TERMS</b>	
Page 2	5. Issue Price:	SEK 12,300 per Warrant

All other terms and conditions of the Final Terms remain unchanged.

On behalf of **NATIXIS Structured Issuance SA**

**NOTICE APPROVED BY THE ISSUER**

A handwritten signature in blue ink, appearing to be 'Ståhl', with a horizontal line drawn through it.

Dated 20 February 2018