

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Euro 20,000,000,000
Debt Issuance Programme

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due March 2024 (the Certificates)

ISIN Code: IT0006744806

SERIES NO: 6542
TRANCHE NO: 1

This notice is dated 1 April 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplements to the Base Prospectus dated 28 May 2018, 14 August 2018, 4 October 2018, 14 November 2018, 18 January 2019 and 20 February 2019 as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 27 March 2019 respect of the Certificates (the **Final Terms**).

Initial Price, Knock-in Price and Barrier Price of the Underlying References on the Strike Date of 29 March 2019

We hereby notify you the Prices of the Underlying References on the first Strike Date 29 March 2019:

i	Company	Bloomberg Code	Initial Price	Barrier Price	Knock in Price
1	INTESA SAN PAOLO	ISP IM	2.171	1.5197	1.0855
2	AZIMUT HOLDING SPA	AZM IM	15.15	10.605	7.575

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

1 April 2019

NOTICE APPROVED BY THE ISSUER