

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

SERIES NO: 144

TRANCHE NO: 1

ISIN Code: LU1397438901

Issue of Cash-Settled Call Warrants linked to the Euro iSTOXX 70 Equal Weight Decrement 5%® due July 2023

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

Under its Warrant Programme

All outstanding terms of the Warrants have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Number of Warrants issued:

2,417 Warrants

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 9 July 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)