

NOTICE TO NOTEHOLDERS



NATIXIS

Euro 20,000,000,000

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Debt Issuance Programme

SERIES NO: 4585

TRANCHE NO: 1

ISIN Code: XS1881324484

Index Linked Redemption Amount Notes (Phoenix) linked to the Euro STOXX Select Dividend 30® Index due June 2029 (the “Notes”)

Issued by NATIXIS (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	EUR 26,141,000
(ii) Tranche:	EUR 26,141,000

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, NATIXIS

NOTICE APPROVED BY THE ISSUER

Date: 29 May 2019

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)