

NOTICE TO WARRANT HOLDERS



NATIXIS STRUCTURED ISSUANCE SA

(a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 51, avenue J. F. Kennedy, L-1855 Luxembourg and registered with the Luxembourg trade and companies register under number B.182 619)

SERIES NO: 180

TRANCHE NO: 1

ISIN Code: LU1397446672

Offer of Call Warrants linked to a Basket of Funds due January 2023

Issued by Natixis Structured Issuance SA (the Issuer)

under its Warrant Programme

All outstanding terms of the Warrants have now been determined as follows:

PART A - CONTRACTUAL TERMS

3. Number of Warrants issued: 1,731

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

A handwritten signature in black ink, appearing to read 'Catherine Trapani', enclosed within a hand-drawn oval scribble.

Catherine Trapani

Date: 18 December 2018

This notice may be viewed on the website of NATIXIS Equity Solutions
(www.equitysolutions.natixis.com)