

NOTICE TO INVESTORS



Natixis Structured Issuance SA

Under its Warrant Programme

Offer of Call Warrants linked to a Basket of Funds, due January 2023 (the “Warrants”)

ISIN Code: LU1397446672

SERIES NO: 180

TRANCHE NO: 1

Investors in the Warrants are informed that the revised base prospectus relating to the Warrant Programme of NATIXIS and Natixis Structured Issuance SA (the “**2018 Base Prospectus**”) has been approved by the *Commission de Surveillance du Secteur Financier* in Luxembourg (the “**CSSF**”) on 13 December 2018.

The issue of the Warrants is the subject of a public offer which closed on 7 December 2018, prior to the publication of the 2018 Base Prospectus, but which will be settled and listed on a regulated market after the publication of the 2018 Base Prospectus.

The Base Prospectus dated 22 December 2017 is applicable for the purposes of the issue of the Warrants, but investors in the Warrants should note that the information relating to the Issuer and the Guarantor contained in such Base Prospectus has been updated by the 2018 Base Prospectus. Accordingly, investors should read the 2018 Base Prospectus when making an investment decision regarding the Warrants.

Investors who have already agreed to purchase or subscribe for any Warrant before the publication of this notice, have the right, exercisable within a time limit of two (2) working days after the publication of this notice (no later than 18 December 2018), to withdraw their acceptances.

Terms defined in the 2018 Base Prospectus shall have the same meanings when used in this notice.

This notice will be published on the Luxembourg Stock Exchange's website www.bourse.lu.

On behalf of the Issuer, **Natixis Structured Issuance SA**

A handwritten signature in blue ink, appearing to read 'Gaelle Attardo-Kontzler', with a long horizontal flourish extending to the right.

Gaelle Attardo-Kontzler

Dated 14 December 2018

FINAL VERSION APPROVED BY THE ISSUER