

NOTICE TO THE WARRANTHOLDERS



NATIXIS Structured Issuance SA

Under its Warrant Programme

**Offer of Call Warrants linked to a Basket of Funds, due January 2023
(the Warrants)**

ISIN Code: LU1397446672

SERIES NO: 180

TRANCHE NO: 1

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Warrantholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

	[PART A – CONTRACTUAL TERMS]	
	6. Issue Price:	SEK 1,290 per Warrant

Further to this Notice and due to a manifest error, the Issuer hereby informs the Warrantholders that the Final Terms are now amended as follows:

	[PART A – CONTRACTUAL TERMS]	
	6. Issue Price:	SEK 1,290 per Warrant

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 22 October 2018

FINAL VERSION APPROVED BY THE ISSUER

A handwritten signature in black ink, appearing to read 'Catherine Trapani', is written over a horizontal line.

Catherine Trapani