

NOTICE TO THE HOLDERS**NATIXIS Structured Issuance SA****Legal entity identifier (LEI): 549300YZ10WOWPBDW20****Euro 20,000,000,000**
Debt Issuance Programme**Issue of up to EUR 100,000,000 Equity Linked Redemption Amount Certificates linked to a Basket of Shares due July 2021 (the Certificates)****Unconditionally and irrevocably guaranteed by Natixis****ISIN Code: IT0006743972****SERIES NO: 6425****TRANCHE NO: 1**

This notice is dated 10 January 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplement to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 26 December 2018 in respect of the Certificates (the **Final Terms**).

Initial Prices, Knock-in Prices and Barrier Prices of the Shares

We hereby notify you the Initial Prices, the Knock-in Prices and the Barrier Prices of the Shares on the Strike Date (i.e. 9 January 2019):

i	Share	Bloomberg Code	Currency	Initial Price
1	FACEBOOK	FB UW	USD	144.23
2	APPLE Inc	AAPL UQ	USD	153.31
3	AMAZON.COM INC	AMZN UQ	USD	1,659.42
4	NETFLIX INC	NFLX UQ	USD	319.96
5	ALPHABET INC-A	GOOGL UQ	USD	1,081.65

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

10 January 2019

NOTICE APPROVED BY THE ISSUER