

NOTICE TO THE HOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6486

TRANCHE NO: 1

ISIN Code: XS1881345216

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 155 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due March 2029 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

GBP 1,290,926

(i) Series:

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 26 March 2019

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)