

**NOTICE TO NOTEHOLDERS**



**NATIXIS**

**Euro 20,000,000,000**

**Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63**

**Debt Issuance Programme**

**SERIES NO: 4343**

**TRANCHE NO: 1**

**ISIN Code: XS1812509765**

**Index Linked Redemption Amount Notes (Autocall) linked to the Euro STOXX 50® Index due February 2027 (the “Notes”)**

**Issued by NATIXIS (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

**PART A - CONTRACTUAL TERMS**

**3 Aggregate Nominal Amount:**

<b>(i) Series:</b>	EUR 37,198,000
<b>(ii) Tranche:</b>	EUR 37,198,000

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, NATIXIS

**NOTICE APPROVED BY THE ISSUER**

Date: 23 January 2019

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))