

NOTICE TO THE HOLDERS



NATIXIS STRUCTURED ISSUANCE SA

SERIES NO: 188

TRANCHE NO: 1

ISIN Code: LU1397446755

Issue of Physical Delivery Call Warrants linked to iShares Core DAX UCITS ETF due December 2035

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

Under its Warrant Programme

All outstanding terms of the Warrants have now been determined as follows:

PART A - CONTRACTUAL TERMS

3. Number of Warrants issued: 297,889 Warrants

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 3 December 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)

FINAL VERSION APPROVED BY THE ISSUER