

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 20,000,000,000  
Debt Issuance Programme**

**Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due September 2021 (the Certificates)**

**Unconditionally and irrevocably guaranteed by Natixis**

**ISIN Code: IT0006742826**

**SERIES NO: 6053**

**TRANCHE NO: 1**

This notice is dated 27 September 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplement to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 September 2018 in respect of the Certificates (the **Final Terms**).

**Initial Prices, Knock-in Prices and Barrier Prices of the Shares**

We hereby notify you the Initial Prices, the Knock-in Prices and the Barrier Prices of the Shares on the Strike Date (i.e. 26 September 2018):

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Currency</b>	<b>Initial Price</b>	<b>Knock-in Price: (130% of the Initial Price)</b>	<b>Barrier Price: (120% of the Initial Price)</b>
1	Fiat Chrysler Automobiles NV	FCA IM	NL0010877643	EUR	15.532	20.1916	18.6384
2	Telecom Italia Spa	TIT IM	IT0003497168	EUR	0.5468	0.71084	0.65616
3	Banco BPM SpA	BAMI IM	IT0005218380	EUR	2.354	3.0602	2.8248
4	Unicredit SpA	UCG IM	IT0005239360	EUR	14.136	18.3768	16.9632

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

27 September 2018

**NOTICE APPROVED BY THE ISSUER**