

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); or (ii) a customer within the meaning of Directive 2002/92/EC (IMD), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the Prospectus Directive). Consequently, no key information document required by Regulation (EU) No 1286/2014 (the PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. The product is incompatible for any client outside the positive target market identified above. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

FINAL VERSION APPROVED BY THE ISSUER

Final Terms dated 21 September 2018



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 6064

TRANCHE NO: 1

Issue of USD 800,000 Fixed Interest Rate and Equity Linked Redemption Amount Notes linked to a Basket of Shares due September 2023 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the Issuer)

Natixis as Dealer

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the **Conditions**) set forth in the Base Prospectus dated 24 April 2018 and the supplements to the Base Prospectus dated 28 May 2018 and 14 August 2018 (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the issue of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus is available for viewing at the office of the Fiscal Agent or each of the Paying Agents on the website of the Luxembourg Stock Exchange (www.bourse.lu) and copies may be obtained from NATIXIS, 47, quai d'Austerlitz, 75013 Paris, France.

1	(i) Series Number:	6064
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
2	Specified Currency or Currencies:	United States dollar (" USD ")
	CNY Notes:	Not Applicable
3	Aggregate Nominal Amount:	
	(i) Series:	USD 800,000
	(ii) Tranche:	USD 800 ,000
4	Issue Price:	100.00% of the Aggregate Nominal Amount
5	(i) Specified Denomination:	USD 1,000
	(ii) Calculation Amount:	USD 1,000
6	(i) Issue Date:	25 September 2018
	(ii) Interest Commencement Date:	Not Applicable
	(iii) Trade Date:	10 September 2018
7	Maturity Date:	18 September 2023
8	Interest Basis:	2.75 per cent. Fixed Rate (further particulars specified below)
9	Redemption/Payment Basis:	Equity Linked Redemption (further particulars specified below)
10	(i) Change of Interest Basis:	Not Applicable
	(ii) Interest Basis Switch:	Not Applicable
11	Tax Gross-up (Condition 8 (<i>Taxation</i>) of the Terms and Conditions of the English Law Notes and Condition 8 of the Terms and Conditions of the French Law Notes):	Applicable

12	Put/Call Options:	Not Applicable
13	(i) Day Count Fraction:	Not Applicable
	(ii) Business Day Convention:	Following Business Day Convention
	(iii) Business Centre (<i>Condition 5(j)</i>):	New York
14	Date of the corporate authorisations for issuance of the Notes:	Authorisation of the Board of Directors of NATIXIS Structured Issuance SA passed on 10 September 2018.
15	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

16	Fixed Interest Rate Note Provisions:	Applicable
	(i) Interest Rate (including Interest Rate on overdue amounts after Maturity Date or date set for early redemption):	2.75% Fixed Rate
	(ii) Interest Period Date(s):	Not Applicable
	(iii) Interest Period Date Business Day Convention:	Not Applicable
	(iv) Interest Payment Dates:	Means each Interest Payment Date as set forth in the table below:

Period(t)	Interest Payment Dates
1	18 December 2018
2	18 March 2019
3	18 June 2019
4	18 September 2019
5	18 December 2019
6	18 March 2020
7	18 June 2020
8	18 September 2020

9	18 December 2020
10	18 March 2021
11	18 June 2021
12	20 September 2021
13	20 December 2021
14	18 March 2022
15	20 June 2022
16	20 September 2022
17	19 December 2022
18	20 March 2023
19	19 June 2023
20	18 September 2023 (the “ Maturity Date ”)

(v) First Interest Payment Date: Not Applicable

(vi) Fixed Interest Amount: The Fixed Interest Amount payable per Note of the Specified Denomination on any Interest Payment Date shall be an amount in the Specified Currency determined by the Calculation Agent, equal to the product of:

(a) the Calculation Amount;

(b) 2.75 per cent; and

(c) the Range Accrual Rate determined in respect of the Monitoring Period ending on the Reference Date immediately preceding such Interest Payment Date.

For the avoidance of doubt, following an Automatic Early Redemption Event, the Fixed Interest Amount will be paid on the Interest Payment Date following the relevant Automatic Early Redemption Valuation Date. No further Fixed Interest Amount will be paid following such Automatic Early Redemption Event.

(vii) Broken Amount: Not Applicable

(viii) Determination Dates: Not Applicable

17 Floating Rate Note Provisions: Not Applicable

18	Zero Coupon Note Provisions:	Not Applicable
19	Structured Note Provisions:	Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

20	Provisions applicable to Equity Linked Notes (single share):	Not Applicable
21	Provisions applicable to Index Linked Notes (single index):	Not Applicable
22	Provisions applicable to Equity Linked Notes (basket of shares):	Applicable
(i)	Company(ies):	See table set forth in Annex hereto
(ii)	Share(s):	See table set forth in Annex hereto
(iii)	Basket:	See table set forth in Annex hereto
(iv)	Basket Performance:	Means: $\frac{1}{N} \sum_{i=1}^N (P_{i,t})$ Where: “i” = 1 to N in respect of any Share and “P _{i,t} ” means in respect of any Share ranked “i”, the Share Performance of such Share as determined by the Calculation Agent on the relevant Valuation Date ranked “t”.
(v)	Weighting:	Not Applicable
(vi)	Exchange:	See definition in Condition 19(a)
(vii)	Related Exchange:	See definition in Condition 19(a)
(viii)	Separate Valuation	Applicable
(ix)	Number of Shares:	Four (4)
(x)	Additional New Shares Conditions:	Not Applicable
(xi)	Additional Substitute Share Conditions:	Not Applicable
(xii)	Initial Price:	See table set forth in Annex hereto
(xiii)	Barrier Price:	Means in respect of any Share, 80.00% of the Initial Price.
(xiv)	Share Performance:	In respect of any Share a rate determined by the Calculation Agent in accordance with the following formula: $P(i,t) = \text{Final Price}(i,t) / \text{Initial Price}(i)$

With:

$i = 1$ to N and Share Price (i,t) is the Share Price of the Share (i) on the relevant Automatic Early Redemption Valuation Date (t)

- (xv) Knock-in Event: "less than"
- a) Knock-in Share See definition in Condition 19(d)(A)
 - b) Knock-in Price: Means, in respect of any share, 65.00% of its Initial Price
 - c) Knock-in Period Beginning Date: The Final Valuation Date
 - d) Knock-in Period Beginning Date Scheduled Trading Day Convention: Applicable
 - e) Knock-in Period Ending Date: The Final Valuation Date
 - f) Knock-in Period Ending Date Scheduled Trading Day Convention: Applicable
 - g) Knock-in Valuation Time: The Scheduled Closing Time on the relevant Exchange, as in Condition 19(d)(A)
 - h) Knock-in Number of Shares: See definition in Condition 19

(xvi) Knock-out Event: Not Applicable

(xvii) Automatic Early Redemption Event: Means that the Basket Performance is greater than or equal to its Automatic Early Redemption Price as determined by the Calculation Agent on the relevant Automatic Early Redemption Valuation Date.

(a) Automatic Early Redemption Amount: See definition in Condition 19

(b) Automatic Early Redemption Date(s): Means each date specified in the table below:

t	Automatic Early Redemption Dates
1	18 December 2018
2	18 March 2019
3	18 June 2019
4	18 September 2019
5	18 December 2019
6	18 March 2020

7	18 June 2020
8	18 September 2020
9	18 December 2020
10	18 March 2021
11	18 June 2021
12	20 September 2021
13	20 December 2021
14	18 March 2022
15	20 June 2022
16	20 September 2022
17	19 December 2022
18	20 March 2023
19	19 June 2023

- (c) Automatic Early Redemption Price: Means in respect of the Basket Performance, and any Automatic Early Redemption Valuation Date t , 100.00% of the Initial Price
- (d) Automatic Early Redemption Rate: 100.00 per cent.

(e) Automatic Early Redemption Valuation Date(s):

Means each date specified in the table below:

t	Automatic Early Redemption Valuation Dates
1	11 December 2018
2	11 March 2019
3	11 June 2019
4	11 September 2019
5	11 December 2019
6	11 March 2020
7	11 June 2020
8	11 September 2020
9	11 December 2020
10	11 March 2021
11	11 June 2021
12	13 September 2021
13	13 December 2021
14	11 March 2022
15	13 June 2022
16	13 September 2022
17	12 December 2022
18	13 March 2023
19	12 June 2023

(f) Automatic Early Redemption Averaging Dates:

Not Applicable

(g) Automatic Early Redemption Observation Period(s):

Not Applicable

(h) Automatic Early Redemption Number of Shares:

Four (4)

(xviii) Range Accrual:

Applicable

(a) Reference Dates:

Reference Dates
The Strike Date
11 December 2018
11 March 2019
11 June 2019
11 September 2019
11 December 2019
11 March 2020
11 June 2020
11 September 2020
11 December 2020
11 March 2021
11 June 2021
13 September 2021
13 December 2021
11 March 2022
13 June 2022
13 September 2022
12 December 2022
13 March 2023
12 June 2023
The Final Valuation Date

(b) Range Accrual Rate:

See definition in Condition 19

(c) Monitoring Day:

See definition in Condition 19

(d) Triggering Day:

“greater than or equal to” the relevant Trigger Price

(e) Triggering Share:

The Lowest Performing Share as determined by the Calculation Agent on the relevant Monitoring Day

(f) Trigger Price:

Means in respect of the Triggering Share, 80.00% of the Initial Price

	(g) Trigger Valuation Time:	See definition in Condition 19(f)(J)(1)
	(xix) Strike Date:	11 September 2018
	(xx) Averaging Dates:	Not Applicable
	(xxi) Observation Period(s)	Not Applicable
	(xxii) Valuation Date(s):	11 September 2023
	(xxiii) Specific Number(s):	Five (5) Scheduled Trading Days
	(xxiv) Valuation Time:	See definition in Condition 19
	(xxv) Redemption by Physical Delivery:	Not Applicable
	(xxvi) Minimum Percentage:	See definition in Condition 19
	(xxvii) Cut-off Number:	See definition in Condition 19
	(xxviii) Exchange Rate:	Not Applicable
	(xxix) Monetisation:	Not Applicable
	(xxx) Change in Law:	Applicable
	(xxxi) Hedging Disruption:	Applicable
	(xxxii) Increased Cost of Hedging:	Applicable
	(xxxiii) Early Redemption:	Applicable
23	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
24	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable
25	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable
26	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
27	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
28	Provisions applicable to Dividend Linked Notes:	Not Applicable
29	Provisions applicable to Futures Linked Notes (single futures contract):	Not Applicable
30	Provisions applicable to Futures Linked Notes (basket(s) of Futures Contract)s:	Not Applicable
31	Provisions applicable to Credit Linked Notes:	Not Applicable
32	Provisions applicable to Currency Linked Notes:	Not Applicable

33	Provisions applicable to Inflation Linked Notes:	Not Applicable
34	Provisions applicable to Warrant Linked Notes	Not Applicable
35	Provisions applicable to Preference Share Linked Notes	Not Applicable
36	Provisions applicable to Rate Linked Notes:	Not Applicable
37	Provisions applicable to Physical Delivery Notes:	Not Applicable
38	Provisions applicable to Hybrid Structured Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES

39	Redemption at the Option of the Issuer:	Not Applicable
40	Redemption at the Option of Noteholders:	Not Applicable
41	Final Redemption Amount of each Note:	Final Redemption Amount calculated by reference to Index and/or Formula and/or other variable
	(i) Party responsible for calculating the Final Redemption Amount and the Early Redemption Amount (if not Calculation Agent):	Calculation Agent
	(ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other variable	<p>1) If on the Final Valuation Date, the Basket Performance is <i>“greater than or equal to”</i> 100.00% then the Final Redemption Amount per Note shall be an amount in the Specified Currency determined by the Calculation Agent in accordance with the following formula:</p> <p style="text-align: center;">Calculation Amount × 100.00%</p> <p style="text-align: center;">OR but not “and”</p> <p>2) If on the Final Valuation Date, the Basket Performance is <i>“lower than”</i> 100.00%, BUT the Knock-in Event has not occurred, then the Final Redemption Amount per Note shall be an amount in the Specified Currency determined by the Calculation Agent in accordance with the following formula:</p> <p style="text-align: center;">Calculation Amount × 100.00%</p> <p>3) If on the Final Valuation Date, the Basket Performance is <i>“lower than”</i> 100%, BUT the Knock-in Event has occurred, then the Final Redemption Amount per Note shall be an amount in the Specified Currency</p>

determined by the Calculation Agent in accordance with the following formula:

$$\text{Calculation Amount} \times (100.00\% - P)$$

With :

$$“P” = 100\% \times \text{Max} (100.00\% - \text{Final Performance}; 0)$$

“Final Performance” means the Share Performance of the Lowest Performing Share, as determined by the Calculation Agent on the Valuation Date.

“Basket Performance” means:

$$\text{Basket Performance}(t) = \frac{1}{N} \sum_{i=1}^N P(i, t)$$

- | | | |
|-------|--|-------------------|
| (iii) | Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted: | See Conditions |
| (iv) | Payment Date: | The Maturity Date |
| | (a) Minimum nominal amount potentially payable to a Noteholder in respect of a Note: | USD 0.00 (zero) |
| | (b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note: | USD 1,000 |

42 Early Redemption Amount

- | | | |
|-------|--|-----------------------------------|
| (i) | Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (<i>Condition 6(b)</i>), if applicable, or upon the occurrence of an Event of Default (<i>Condition 10</i>) or an Illegality Event (<i>Condition 6(c)</i>): | As specified under Condition 5(j) |
| (ii) | Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (<i>Condition 6(b)</i>)): | Yes |
| (iii) | Unmatured Coupons to become void upon early redemption (<i>Condition 7(g)</i>): | Not Applicable |

- (iv) Redemption for illegality Hedging Arrangements: Applicable (Condition 6(c)):
- (v) Redemption for Force Majeure Event and Significant Alteration Event (Condition 6(m)):
 - (a) Force Majeure Event: Not Applicable
 - (b) Significant Alteration Event: Not Applicable
 - (c) Protected Amount: Not Applicable
- (vi) Unwind Costs (Condition 5(j)) : Applicable
- (vii) Pro Rata Temporis Reimbursement (Condition 5(j)): Not Applicable
- (viii) Essential Trigger (Condition 11) : Not Applicable

PROVISIONS RELATING TO INSTALMENT REDEMPTION

- 43 Instalment Amount: Not Applicable
- 44 Instalment Date(s): Not Applicable

PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES

- 45 Final Redemption Amount of each Note: Not Applicable
- 46 Early Redemption Amount (to be calculated in accordance with Condition 25): Not Applicable
- 47 Warrant Early Termination Event: Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

- 48 Redemption of Preference Share Linked Notes in accordance with Condition 34: Not Applicable
- 49 Early Redemption as a result of an Extraordinary Event: Not Applicable
- 50 Early Redemption as a result of an Additional Disruption Event: Not Applicable

PROVISION APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY

- 51 Minimum Transferable Amount: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 52 Form of Notes: Bearer Notes

	Temporary or permanent Global Note/ Certificate (<i>in the case of Bearer Notes or Exchangeable Bearer Notes</i>):	Temporary Global Note exchangeable for permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
	New Global Note:	No
	Global Certificates (<i>Registered Notes only</i>):	No
	Registration Agent:	Not Applicable
53	Additional Business Day Jurisdiction(s) (<i>Condition 7(j)</i>) or other special provisions relating to Payment Dates:	See paragraph 13(iii) above
54	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
55	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
56	Consolidation provisions:	The provisions in Condition 13 apply
57	Dual Currency Note Provisions:	Not Applicable
58	Terms and Conditions of the Offer	Not Applicable

EU BENCHMARK REGULATION

	EU Benchmark Regulation: Article 29(2) statement on benchmarks:	Not Applicable
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DISTRIBUTION

59	(i) If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
	(ii) Date of Subscription Agreement:	Not Applicable
	(iii) Stabilisation Manager(s) (if any):	Not Applicable
60	If non-syndicated, name and address of Dealer:	The following Dealer is subscribing for the Notes: Natixis, 47 quai d'Austerlitz, 75013 Paris, France
61	Name and address of additional agents appointed in respect of the Notes:	Calculation Agent: NATIXIS Calculation Agent Department 40 avenue des Terroirs de France 75012, Paris France
62	Total commission and concession:	Not Applicable
63	Public Offer:	Not Applicable

GENERAL

64	Applicable TEFRA exemption:	D Rules
65	Additional U.S. federal income tax considerations:	The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
66	Masse (Condition 11 of the Terms and Conditions of the French Law Notes):	Not Applicable
67	Governing law:	English Law

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- | | | |
|-------|--|----------------|
| (i) | Listing: | None |
| (ii) | Admission to trading: | Not Applicable |
| (iii) | Estimate of total expenses related to admission to trading: | Not Applicable |
| (iv) | Regulated markets or equivalent markets on which, to the knowledge of the issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: | Not Applicable |

2 RATINGS

Ratings: The Notes to be issued have not been rated.

3 NOTIFICATION

Not Applicable

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

A commission can be paid by Natixis to a third party. This commission can be paid either by an up- front fee or/and a running commission. Further details of the commission element are available upon request.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by Natixis (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing the Markets in Financial Instrument Directive (2014/65/EU) (**MiFID**), or as otherwise may apply in any non-EEA jurisdictions.

5 REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | | |
|-------|---------------------------|---|
| (i) | Reasons for the offer: | See " <i>Use of Proceeds</i> " section in the Base Prospectus |
| (ii) | Estimated net proceeds: | Not Applicable |
| (iii) | Estimated total expenses: | Not Applicable |

6 Fixed Interest Rate Notes only – YIELD

Indication of yield: Not Applicable

7 Floating Rate Notes only – HISTORIC INTEREST RATES

Not Applicable

8 Structured Notes only – INFORMATION CONCERNING THE UNDERLYING

The exercise price or the final reference price of the underlying: Not Applicable

An indication where information about the past and the further performance of the underlying and its volatility can be obtained: Not Applicable

Where the underlying is a security: Not Applicable

- (i) the name of the issuer of the security: Not Applicable
- (ii) the ISIN (International Security Identification Number) or other such security identification code: Not Applicable

Where the underlying is an index: Not Applicable

- (i) the name of the index: Not Applicable
- (ii) if the index is not composed by the Issuer, where information about the index can be obtained: Not Applicable

Where the underlying is an interest rate, a description of the interest rate: Not Applicable

9 PLACING AND UNDERWRITING

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer: Not Applicable

Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent): Not Applicable

Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements: Not Applicable

When the underwriting agreement has been or will be reached: Not Applicable

Prohibition of Sales to EEA Retail Investors: Applicable

10 OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

ISIN: XS1815162083

Common Code: 181516208

Depositaries:

- | | | |
|------|--|----------------------------------|
| (i) | Euroclear France to act as Central Depository: | No |
| (ii) | Common Depository for Euroclear and Clearstream: | Yes |
| | Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s): | Not Applicable |
| | Delivery: | Delivery against payment |
| | Names and addresses of additional Agents appointed in respect of the Notes (if any): | See paragraph 61 of Part A above |

11 **POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING**

The Issuer will not provide any information relating to any underlying.

ANNEX

Table

“Basket” means:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price
1	SAMSUNG ELECTRONICS	005930KS	KR7005930003	KRW 45,050.00
2	BOEING CO	BA UN	US0970231058	USD 345.25
3	BAYERISCHE MOTOREN WERK	BMW GY	DE0005190003	EUR 80.76
4	ALPHABET INC-A	GOOGL UQ	US02079K3059	USD 1,189.99