

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS –** The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (MiFID II); (ii) a customer within the meaning of Directive 2002/92/EC (IMD), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the Prospectus Directive). Consequently no key information document required by Regulation (EU) No 1286/2014 (the PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**MIFID II product governance / Professional investors and ECPs only target market –** Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels

**FINAL VERSION APPROVED BY THE ISSUER**

**Final Terms dated 21 September 2018**



**NATIXIS Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBPBW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 6060**

**TRANCHE NO: 1**

**Issue of EUR 500,000 Equity Linked Interest Rate and Equity Linked Redemption Amount Notes linked to a Basket of Shares due September 2023**

**Unconditionally and irrevocably guaranteed by Natixis**

**Under the € 20,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the Issuer)**

**NATIXIS as Dealer**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the **Conditions**) set forth in the Base Prospectus dated 24 April 2018 and the supplements to the Base Prospectus dated 28 May 2018 and 14 August 2018 (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the issue of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at the office of the Fiscal Agent or each of the Paying Agents and on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and copies may be obtained from NATIXIS, 47, quai d'Austerlitz, 75013 Paris, France.

<b>1</b>	(i) Series Number:	6060
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
<b>2</b>	Specified Currency or Currencies:	Euro (“EUR”)
	CNY Notes:	Not Applicable
<b>3</b>	Aggregate Nominal Amount:	
	(i) Series:	EUR 500,000
	(ii) Tranche:	EUR 500,000
<b>4</b>	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
<b>5</b>	(i) Specified Denomination(s):	EUR 1,000
	(ii) Calculation Amount:	EUR 1,000
<b>6</b>	(i) Issue Date:	25 September 2018
	(ii) Interest Commencement Date:	Not Applicable
	(iii) Trade Date :	11 September 2018

7	Maturity Date:	18 September 2023, subject to the Business Day Convention specified below.
8	Interest Basis:	Equity Linked Interest  (further particulars specified below)
9	Redemption/Payment Basis:	Equity Linked Redemption  (further particulars specified below)
10	(i) Change of Interest Basis:	Not Applicable
	(ii) Interest Basis Switch:	Not Applicable
11	Tax Gross-up ( <i>Condition 8</i> ) of the Terms and Conditions of the English Law Notes and <i>Condition 8 (Taxation)</i> of the Terms and Conditions of the French Law Notes):	Applicable
12	Put/Call Options:	Not Applicable
13	(i) Day Count Fraction:	Not Applicable
	(ii) Business Day Convention:	Following Business Day Convention
	(iii) Business Centre(s) ( <i>Condition 5(i)</i> ):	TARGET
14	Dates of the corporate authorisations for issuance of the Notes:	Authorisation of the Board of Directors of NATIXIS Structured Issuance SA passed on 10 September 2018.
15	Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS**

16	Fixed Interest Rate Note Provisions	Applicable																
	(i) Interest Rate(s) (including Interest Rate on overdue amounts after Maturity Date or date set for early redemption):	1.50% Interest Rate																
	(ii) Interest Period Date[s]:	Not Applicable																
	(iii) Interest Period Date Business Day Convention:	Not Applicable																
	(iv) Interest Payment Date(s):	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="text-align: center;">18 December 2018</td></tr> <tr><td style="text-align: center;">18 March 2019</td></tr> <tr><td style="text-align: center;">18 June 2019</td></tr> <tr><td style="text-align: center;">18 September 2019</td></tr> <tr><td style="text-align: center;">18 December 2019</td></tr> <tr><td style="text-align: center;">18 March 2020</td></tr> <tr><td style="text-align: center;">18 June 2020</td></tr> <tr><td style="text-align: center;">18 September 2020</td></tr> <tr><td style="text-align: center;">18 December 2020</td></tr> <tr><td style="text-align: center;">18 March 2021</td></tr> <tr><td style="text-align: center;">18 June 2021</td></tr> <tr><td style="text-align: center;">20 September 2021</td></tr> <tr><td style="text-align: center;">20 December 2021</td></tr> <tr><td style="text-align: center;">18 March 2022</td></tr> <tr><td style="text-align: center;">20 June 2022</td></tr> <tr><td style="text-align: center;">19 September 2022</td></tr> </table>	18 December 2018	18 March 2019	18 June 2019	18 September 2019	18 December 2019	18 March 2020	18 June 2020	18 September 2020	18 December 2020	18 March 2021	18 June 2021	20 September 2021	20 December 2021	18 March 2022	20 June 2022	19 September 2022
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19 December 2022
20 March 2023
19 June 2023

and the Maturity Date, adjusted in accordance with the Business Day Convention (as defined in paragraph 13(ii)) but without adjustment to the Fixed Interest Amount.

- (v) First Interest Payment Date: Not Applicable
- (vi) Fixed Interest Amount: The Fixed Interest Amount payable per Note on any Interest Payment Date shall be an amount in the Specified Currency determined by the Calculation Agent equal to:
- a) if the Final Price of the Lowest Performing Share in respect of the Valuation Date immediately preceding such Interest Payment Date is greater than or equal to the Barrier Price **OR** if the Basket Performance in respect of the Valuation Date immediately preceding such Interest Payment Date is greater than or equal to 100.00%:
- Calculation Amount x (1.50% x n) – Memory Coupon Amount
- Otherwise :
- b) No Fixed Interest Amount will be paid for such Interest Payment Date.
- With:
- “n” shall be ranked from 1 to 20 in respect of each Interest Payment Date, where the first Interest Payment Date is ranked “n=1” and the last Interest Payment Date (i.e. the Maturity Date) is ranked “n=20” .
- “**Memory Coupon Amount**” means, in respect of any Interest Payment Date, the sum of the Fixed Interest Amount(s) paid on each of the previous Interest Payment Date(s).
- For the avoidance of doubt, following an Automatic Early Redemption Event, the Fixed Interest Amount will be paid on the Interest Payment Date immediately following the relevant Automatic Early Redemption Valuation Date. No further Fixed Interest Amount will be paid following such Automatic Early Redemption Event.
- (vii) Broken Amount(s): Not Applicable
- (viii) Determination Dates: Not Applicable

17	Floating Rate Note Provisions:	Not Applicable
18	Zero Coupon Note Provisions:	Not Applicable
19	Structured Note Provisions:	Not Applicable

#### OTHER PROVISIONS RELATING TO STRUCTURED NOTES

20	Provisions applicable to Equity Linked Notes (single share):	Not Applicable
21	Provisions applicable to Index Linked Notes (single index):	Not Applicable
22	Provisions applicable to Equity Linked Notes (basket of shares):	Applicable
	(i) Company(ies):	See Table set forth in Annex hereto
	(ii) Share(s):	See Table set forth in Annex hereto
	(iii) Basket:	See Table set forth in Annex hereto
	(iv) Basket Performance:	Means the following formula as determined by the Calculation Agent on each Valuation Date (t) :

$$\text{Basket Performance} = \frac{1}{N} \sum_{i=1}^N P(i, t)$$

With:

“i” means any Share ranked from “i”= 1 to 5.

“P(i,t)” means Share Performance of a Share (i).

“N” means the Number of Shares

(v)	Weighting:	See Table set forth in Annex hereto
(vi)	Exchange:	See definition in Condition 19
(vii)	Related Exchange:	See definition in Condition 19
(viii)	Separate Valuation	Applicable
(ix)	Number of Shares:	Five (5)
(x)	Additional New Shares Conditions:	Not Applicable
(xi)	Additional Substitute Share Conditions:	Not Applicable
(xii)	Initial Price:	See Table set forth in Annex hereto
(xiii)	Barrier Price:	Means, in respect of any Share, 80.00% of its Initial Price
(xiv)	Share Performance:	In respect of any Share(i) and any Valuation Date (t), a rate expressed as a percentage determined by the Calculation Agent in accordance with the following formula (rounded to the nearest four decimal places, with 0.00005 being rounded upwards):

$$\text{Final Price}(i) / \text{Initial Price}(i)$$

- (xv) Knock-in Event: with “i” = with respect to any Share ranked from 1 to 5  
Not Applicable
- (xvi) Knock-out Event: Not Applicable
- (xvii) Automatic Early Redemption Event: The Automatic Early Redemption Event shall occur if the **Basket Performance** in respect of any Automatic Early Redemption Valuation Date is greater than or equal to the Automatic Early Redemption Price on such date.

- (a) Automatic Early Redemption Amount: See definition in Condition 19

- (b) Automatic Early Redemption Date(s):

t	Automatic Early Redemption Date (t)
1	18 December 2018
2	18 March 2019
3	18 June 2019
4	18 September 2019
5	18 December 2019
6	18 March 2020
7	18 June 2020
8	18 September 2020
9	18 December 2020
10	18 March 2021
11	18 June 2021
12	20 September 2021
13	20 December 2021
14	18 March 2022
15	20 June 2022
16	19 September 2022
17	19 December 2022
18	20 March 2023
19	19 June 2023

- (c) Automatic Early Redemption Price: 100%

- (d) Automatic Early Redemption Rate: 100%

- (e) Automatic Early Redemption Valuation Date(s):

t	Automatic Early Redemption Valuation Date (t)
1	11 December 2018
2	11 March 2019
3	11 June 2019
4	11 September 2019
5	11 December 2019
6	11 March 2020
7	11 June 2020
8	11 September 2020
9	11 December 2020
10	11 March 2021
11	11 June 2021
12	13 September 2021

13	13 December 2021
14	11 March 2022
15	13 June 2022
16	12 September 2022
17	12 December 2022
18	13 March 2023
19	12 June 2023

(f)	Automatic Early Redemption Averaging Dates:	Not Applicable																																										
(g)	Automatic Early Redemption Observation Period(s):	Not Applicable																																										
(h)	Automatic Early Redemption Number of Shares:	Five (5)																																										
(xviii)	Range Accrual:	Not Applicable																																										
(xix)	Strike Date:	11 September 2018																																										
(xx)	Averaging Dates:	Not Applicable																																										
(xxi)	Observation Period(s)	Not Applicable																																										
(xxii)	Valuation Date(s):	<table border="1"> <thead> <tr> <th>t</th> <th>Valuation Dates (t)</th> </tr> </thead> <tbody> <tr><td>1</td><td>11 December 2018</td></tr> <tr><td>2</td><td>11 March 2019</td></tr> <tr><td>3</td><td>11 June 2019</td></tr> <tr><td>4</td><td>11 September 2019</td></tr> <tr><td>5</td><td>11 December 2019</td></tr> <tr><td>6</td><td>11 2 March 2020</td></tr> <tr><td>7</td><td>11 June 2020</td></tr> <tr><td>8</td><td>11 September 2020</td></tr> <tr><td>9</td><td>11 December 2020</td></tr> <tr><td>10</td><td>11 March 2021</td></tr> <tr><td>11</td><td>11 June 2021</td></tr> <tr><td>12</td><td>13 September 2021</td></tr> <tr><td>13</td><td>13 December 2021</td></tr> <tr><td>14</td><td>11 March 2022</td></tr> <tr><td>15</td><td>13 June 2022</td></tr> <tr><td>16</td><td>12 September 2022</td></tr> <tr><td>17</td><td>12 December 2022</td></tr> <tr><td>18</td><td>13 March 2023</td></tr> <tr><td>19</td><td>12 June 2023</td></tr> <tr><td>20</td><td>11 September 2023 (the “<b>Final Valuation Date</b>”)</td></tr> </tbody> </table>	t	Valuation Dates (t)	1	11 December 2018	2	11 March 2019	3	11 June 2019	4	11 September 2019	5	11 December 2019	6	11 2 March 2020	7	11 June 2020	8	11 September 2020	9	11 December 2020	10	11 March 2021	11	11 June 2021	12	13 September 2021	13	13 December 2021	14	11 March 2022	15	13 June 2022	16	12 September 2022	17	12 December 2022	18	13 March 2023	19	12 June 2023	20	11 September 2023 (the “ <b>Final Valuation Date</b> ”)
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(xxiii)	Specific Number(s):	Five (5) Scheduled Trading Days																																										
(xxiv)	Valuation Time:	See definition in Condition 19																																										
(xxv)	Redemption by Physical Delivery:	Not Applicable																																										
(xxvi)	Minimum Percentage:	See definition in Condition 19(f)(C)																																										
(xxvii)	Cut-off Number:	See definition in Condition 19(f)(G)																																										
(xxviii)	Exchange Rate:	Not Applicable																																										
(xxix)	Monetisation:	Not Applicable																																										
(xxx)	Change in Law:	Applicable																																										

(xxxix)	Hedging Disruption:	Applicable
(xxxix)	Increased Cost of Hedging:	Applicable
(xxxix)	Early Redemption:	Applicable
23	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
24	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable
25	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable
26	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
27	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
28	Provisions applicable to Dividend Linked Notes:	Not Applicable
29	Provisions applicable to Futures Linked Notes (single futures contract):	Not Applicable
30	Provisions applicable to Futures Linked Notes (Basket(s) of Futures Contracts):	Not Applicable
31	Provisions applicable to Credit Linked Notes:	Not Applicable
32	Provisions applicable to Currency Linked Notes:	Not Applicable
33	Provisions applicable to Inflation Linked Notes:	Not Applicable
34	Provisions applicable to Warrant Linked Notes:	Not Applicable
35	Provisions applicable to Preference Share Linked Notes:	Not Applicable
36	Provisions applicable to Rate Linked Notes:	Not Applicable
37	Provisions applicable to Physical Delivery Notes:	Not Applicable
38	Provisions applicable to Hybrid Structured Notes:	Not Applicable

**PROVISIONS RELATING TO REDEMPTION OF STRUCTURED NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES**

39	Redemption at the Option of the Issuer:	Not Applicable
40	Redemption at the Option of Noteholders:	Not Applicable
41	Final Redemption Amount of each Note:	Final Redemption Amount calculated by reference to Index and/or Formula and/or other variable)
	(i) Party responsible for calculating the Final Redemption Amount and the Early Redemption Amount (if not Calculation Agent):	NATIXIS
	(ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other variable:	a) If the on the Final Valuation Date, the Basket Performance is greater than or equal to 100%, then the Final Redemption Amount per Note of



the Specified Denomination shall be an amount in the Specified Currency determined by the Calculation Agent equal to:

$$\text{Calculation Amount} \times 100.00\%$$

OR (but not and)

- b) If on the Final Valuation Date, the Basket Performance is lower than 100% AND the Final Price of the Lowest Performing Share on the Final Valuation Date is greater than or equal to 65% of the Initial Price, then the Final Redemption Amount per Note of the Specified Denomination shall be an amount in the Specified Currency determined by the Calculation Agent equal to:

$$\text{Calculation Amount} \times 100.00\%$$

OR (but not and)

- c) If on the Final Valuation Date, the Basket Performance is lower than 100% AND the Final Price of the Lowest Performing Share on the Final Valuation Date is strictly lower than 65% of the Initial Price, then the Final Redemption Amount per Note of the Specified Denomination shall be an amount in the Specified Currency determined by the Calculation Agent equal to:

$$\text{Calculation Amount} \times (100.00\% - P)$$

Where:

$$“P” = (1/65.00\%) \times \text{Max} (65.00\% - \text{Final Performance}; 0);$$

“**Final Performance**” means the Share Performance of the Lowest Performing Share, as determined by the Calculation Agent on the Final Valuation Date.

See the Conditions

- (iii) Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:

- |      |  |                   |
|------|--|-------------------|
| (iv) | Payment Date:  | The Maturity Date |
|      | (a) Minimum nominal amount potentially payable to a Noteholder in respect of a Note: | EUR 0.00 (zero)   |
|      | (b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note: | EUR 1,000         |

## 42 Early Redemption Amount

- |        |  |                                   |
|--------|--|-----------------------------------|
| (i)    | Early Redemption Amount(s) of each Note payable on redemption for taxation reasons ( <i>Condition 6(b)</i> ) or upon the occurrence of an Event of Default ( <i>Condition 10</i> ) or an Illegality Event ( <i>Condition 6(c)</i> ): | As specified under Condition 5(j) |
| (ii)   | Redemption for taxation reasons permitted on days others than Interest Payment Dates ( <i>Condition 6(b)</i> ):  | Yes                               |
| (iii)  | Unmatured Coupons to become void upon early redemption ( <i>Condition 7(g)</i> )   | Yes                               |
| (iv)   | Redemption for illegality ( <i>Condition 6(c)</i> )  | Hedging Arrangements : Applicable |
| (v)    | Redemption for Force Majeure Event and Significant Alteration Event ( <i>Condition 6(m)</i> ):   |                                   |
| (a)    | Force Majeure Event:   | Not Applicable                    |
| (b)    | Significant Alteration Event :   | Not Applicable                    |
| (c)    | Protected Amount:  | Not Applicable                    |
| (vi)   | Unwind Costs ( <i>Condition 5(j)</i> ):  | Applicable                        |
| (vii)  | <i>Pro Rata Temporis</i> Reimbursement ( <i>Condition 5(j)</i> ):  | Not Applicable                    |
| (viii) | Essential Trigger ( <i>Condition 11</i> ):   | Not Applicable                    |

### PROVISIONS RELATING TO INSTALMENT REDEMPTION

43 Instalment Amount: Not Applicable

44 Instalment Date(s): Not Applicable

### PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES

45 Final Redemption Amount of each Note Not Applicable

46 Early Redemption Amount (to be calculated in accordance with Condition 25): Not Applicable

47 Warrant Early Termination Event Not Applicable

### PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

- 48 Redemption of Preference Share Linked Notes in accordance with Condition 34: Not Applicable
- 49 Early Redemption as a result of an Extraordinary Event: Not Applicable
- 50 Early Redemption as a result of an Additional Disruption Event: Not Applicable

**PROVISIONS APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY**

- 51 Minimum transferable amount: Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- 52 Form of Notes/Certificates: Bearer Notes
- Temporary or permanent Global Note/ Certificate: Temporary Global Notes exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note.
- New Global Note: No
- Global Certificates (*Registered Notes only*): No
- Registration Agent : Not Applicable
- 53 Additional Business Day Jurisdiction(s) (*Condition 7(i)*) or other special provisions relating to Payment Dates: See paragraph 13 (iii) above
- 54 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
- 55 Redenomination, renominatisation and reconventioning provisions: Not Applicable
- 56 Consolidation provisions: The provisions in Condition 13 apply
- 57 Dual Currency Note Provisions: Not Applicable
- 58 Terms and Conditions of the Offer: Not Applicable

**EU BENCHMARK REGULATION**

- EU Benchmark Regulation : Article 29(2) statement on benchmarks : Not Applicable

**DISTRIBUTION**

- 59 (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable
- (ii) Date of Subscription Agreement: Not Applicable
- (iii) Stabilising Manager(s) (if any): Not Applicable

- 60** If non-syndicated, name and address of Dealer: The following Dealer is subscribing the Notes  
Natixis, 47 quai d'Austerlitz, 75013 Paris, France
- 61** Name and address of additional agents appointed in respect of the Notes: Calculation Agent:  
NATIXIS  
Calculation Agent Department  
40, avenue des Terroirs de France, 75012 Paris, France
- 62** Total commission and concession: Not Applicable
- 63** Public Offer Not Applicable

#### **GENERAL**

- 64** Applicable TEFRA exemption: D Rules
- 65** Additional U.S. federal income tax considerations: The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
- 66** *Masse* (Condition [11] of the Terms and Conditions of the French Law Notes): Not Applicable
- 67** Governing Law : English law

## PART B – OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- |       |  |                |
|-------|--|----------------|
| (i)   | Listing:   | None           |
| (ii)  | Admission to trading:  | Not Applicable |
| (iii) | Estimate of total expenses related to admission to trading:  | Not Applicable |
| (iv)  | Regulated markets or equivalent markets on which, to the knowledge of the issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: | Not Applicable |

### 2 RATINGS

Ratings: The Notes to be issued have not been rated.

### 3 NOTIFICATION

Not Applicable

### 4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

A commission can be paid by Natixis to a third party. This commission can be paid either by an up- front fee or/and a running commission. Further details of the commission element are available upon request.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by Natixis (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing the Markets in Financial Instrument Directive (2014/65/EU) (MiFID), or as otherwise may apply in any non-EEA jurisdictions.

### 5 REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |       |                           |   |
|-------|---------------------------|---|
| (i)   | Reasons for the offer:    | See " <i>Use of Proceeds</i> " section in the Base Prospectus |
| (ii)  | Estimated net proceeds:   | Not Applicable  |
| (iii) | Estimated total expenses: | Not Applicable  |

### 6 Fixed Interest Rate Notes only - YIELD

Indication of yield: Not Applicable

### 7 Floating Rate Notes only - HISTORIC INTEREST RATES

Not Applicable

### 8 Structured Notes Only - INFORMATION CONCERNING THE UNDERLYING

Not Applicable

## 9 PLACING AND UNDERWRITING

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer: Not Applicable

Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent): Not Applicable

Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements: Not Applicable

When the underwriting agreement has been or will be reached: Not Applicable

Prohibition of Sales to EEA Retail Investors: Applicable

## 10 OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility:

No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

ISIN: XS1815162166

Common Code: 181516216

Depositaries:

(i) Euroclear France to act as Central Depositary: No

(ii) Common Depositary for Euroclear and Clearstream,: Yes

Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional  
Agents appointed in respect of the  
Notes (if any):

See paragraph 61 of Part A above

## **11 POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

## ANNEX

### TABLE

“Basket” means:

<b>i</b>	<b>Company</b>	<b>Bloomberg Code</b>	<b>Share (ISIN Code)</b>	<b>Initial Price</b>
1	ACTIVISION BLIZZARD INC	ATVI UQ	US00507V1098	USD 79.50
2	SOCIETE GENERALE	GLE FP	FR0000130809	EUR 35.56
3	BROADCOM INC	AVGO UW	US11135F1012	USD 232.55
4	SIEMENS AG REG	SIE GY	DE0007236101	EUR 108.68
5	TOTAL	FP FP	FR0000120271	EUR 52.98