

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

**Euro 20,000,000,000
Debt Issuance Programme**

Issue of up to EUR 100,000,000 Certificates Linked to a Basket of Shares due March 2022 (the Certificates)

Unconditionally and irrevocably guaranteed by Natixis

ISIN Code: IT0006742685

SERIES NO: 5983

TRANCHE NO: 1

This notice is dated 05 September 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplement to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 30 August 2018 in respect of the Certificates (the **Final Terms**).

Initial Prices, Knock-in Prices and Barrier Prices of the Shares

We hereby notify you the Initial Prices, the Knock-in Prices and the Barrier Prices of the Shares on the Strike Date (i.e. 04 September 2018):

i	Share	Bloomberg Code	ISIN Code	Currency	Initial Price	Knock-in Price: (70% of the Initial Price)	Barrier Price: (75% of the Initial Price)
1	BT Group Plc	BT/A LN	GB0030913577	GBP	220.350	154.245	165.2625
2	Engie SA	ENGI FP	FR0010208488	EUR	12.5900	8.813	9.4425
3	Enel SpA	ENEL IM	IT0003128367	EUR	4.291	3.0037	3.21825

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

5 September 2018

NOTICE APPROVED BY THE ISSUER