

NOTICE TO NOTEHOLDERS



NATIXIS

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 3709

TRANCHE NO: 1

ISIN Code: XS1731385396

Index Linked Redemption Amount Notes linked to the Solactive Climate and Energy Transition Index due August 2023 (the Notes)

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

NOK 41,450,000

(i) Series:

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS SA**

Aurélien Rabaey
Head of EMEA Sales
Global Head of Financial Engineering
Equity Derivatives

FINAL VERSION APPROVED BY THE ISSUER

Eric Valéry
NATIXIS Cross Asset Internal Issuer

Date: 24 July 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)