

NOTICE TO THE NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 5982

TRANCHE NO: 1

ISIN: IT0006742677

Issue Up to EUR 100,000,000 Certificates linked to a Basket of Shares due August 2023 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the Issuer)

Natixis as Dealer

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS	
58. Terms and Conditions of the Offer:	<p>Applicable</p> <p>Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com).</p> <p>The Final Valuation Date is scheduled to occur on 21 August 2023.</p>

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 21 August 2023).

t	Record Dates
1	28 September 2018
2	30 October 2018
3	29 November 2018
4	28 December 2018
5	30 January 2019
6	27 February 2019
7	29 March 2019
8	29 April 2019
9	30 May 2019
10	28 June 2019
11	30 July 2019
12	30 August 2019
13	27 September 2019
14	30 October 2019
15	29 November 2019
16	30 December 2019
17	30 January 2020
18	28 February 2020
19	30 March 2020
20	29 April 2020
21	29 May 2020
22	29 June 2020
23	30 July 2020
24	28 August 2020
25	29 September 2020
26	30 October 2020
27	27 November 2020
28	30 December 2020
29	29 January 2021

30	26 February 2021
31	30 March 2021
32	29 April 2021
33	28 May 2021
34	29 June 2021
35	30 July 2021
36	30 August 2021
37	29 September 2021
38	29 October 2021
39	29 November 2021
40	30 December 2021
41	28 January 2022
42	25 February 2022
43	30 March 2022
44	29 April 2022
45	30 May 2022
46	29 June 2022
47	29 July 2022
48	30 August 2022
49	29 September 2022
50	28 October 2022
51	29 November 2022
52	30 December 2022
53	30 January 2023
54	27 February 2023
55	30 March 2023
56	01 May 2023
57	30 May 2023
58	29 June 2023
59	28 July 2023

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS

Applicable

Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer (www.equitysolutions.natixis.com).

The Final Valuation Date is scheduled to occur on 21 August 2023.

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 21 August 2023).

58. Terms and Conditions of the Offer:

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17	30 January 2020
18	28 February 2020
19	30 March 2020
20	29 April 2020

21	29 May 2020
22	29 June 2020
23	30 July 2020
24	28 August 2020
25	29 September 2020
26	30 October 2020
27	27 November 2020
28	30 December 2020
29	29 January 2021
30	26 February 2021
31	30 March 2021
32	29 April 2021
33	28 May 2021
34	29 June 2021
35	30 July 2021
36	30 August 2021
37	29 September 2021
38	29 October 2021
39	29 November 2021
40	30 December 2021
41	28 January 2022
42	25 February 2022
43	30 March 2022
44	29 April 2022
45	30 May 2022
46	29 June 2022
47	29 July 2022
48	30 August 2022
49	29 September 2022
50	28 October 2022
51	29 November 2022
52	30 December 2022
53	30 January 2023

	54	27 February 2023	
	55	30 March 2023	
	56	28 April 2023	
	57	30 May 2023	
	58	29 June 2023	
	59	28 July 2023	

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 5 September 2018

FINAL VERSION APPROVED BY THE ISSUER