

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on September 24, 2018.

Name of Issuer : NATIXIS

Registered Office : 30 avenue Pierre Mendès-France – 75013 PARIS


Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 11, 12 and 13

Guarantor : Not applicable

National Prospectus Identifier: 18-0420

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : September 24, 2018
Reference : 18-0447/147-18


Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachment :

(1) Supplement to the prospectus approved on September 24, 2018.