

## NOTICE TO THE HOLDERS



## NATIXIS Structured Issuance SA

**Euro 20,000,000,000**  
**Debt Issuance Programme****Issue of up to €100,000,000 Certificates Linked to a Fund due June 2020 (the Certificates)****Unconditionally and irrevocably guaranteed by Natixis****ISIN Code: XS1763350847****SERIES NO: 5559****TRANCHE NO: 1**

This notice is dated 28 June 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplement to the Base Prospectus dated 28 May 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 21 June 2018 in respect of the Certificates (the **Final Terms**).

**Initial Price of the Fund Share**

We hereby notify you the Initial Price of the Fund Share on the Strike Date:

<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Currency</b>	<b>Initial Price</b>
H2O Fidelio Fund Class R-C EUR Hedged	H20FREH ID Equity	IE00BYNJF397	EUR	99.80

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

28 June 2018

**NOTICE APPROVED BY THE ISSUER**