

**NOTICE TO THE NOTEHOLDERS**



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 5583**

**TRANCHE NO: 1**

**ISIN: IT0006742123**

**Issue Up to EUR 100,000,000 Certificates linked to a Basket of Shares due July 2022 (the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €20,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the Issuer)**

**Natixis as Dealer**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

**The Final Terms are laying out as following:**

<b>PART A – CONTRACTUAL TERMS</b>	
58. Terms and Conditions of the Offer:	Not Applicable

**Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:**

**PART A – CONTRACTUAL TERMS**

Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com)).

The Final Valuation Date is scheduled to occur on 4 July 2022.

For the purposes of the admission to trading of the Certificates on SeDeX, the Expiry Date (data di scadenza) of the Certificates is set equal to the Final Valuation Date (i.e. 4 July 2022).

58. Terms and Conditions of the Offer:

<b>t</b>	<b>Record Dates</b>
1	12 October 2018
2	14 January 2019
3	12 April 2019
4	12 July 2019
5	14 October 2019
6	14 January 2020
7	14 April 2020
8	14 July 2020
9	13 October 2020
10	12 January 2021
11	14 April 2021
12	13 July 2021
13	12 October 2021
14	12 January 2022
15	12 April 2022

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 6 July 2018

**FINAL VERSION APPROVED BY THE ISSUER**