

NOTICE TO THE HOLDERS**Natixis Structured Issuance SA****Legal entity identifier (LEI): 549300YZ10WOWPBDW20****Euro 20,000,000,000****Debt Issuance Programme****Series No: 5283****Tranche No: 1****ISIN: IT0006741984****Issue Up to EUR 100,000,000 Certificates linked to a
Basket of Indices due May 2023 (the Certificates)****Unconditionally and irrevocably guaranteed by
NATIXIS****Under the €20,000,000,000****Debt Issuance Programme****Issued by Natixis Structured Issuance SA (the Issuer)****Natixis as Dealer**

This notice is dated 25 May 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 18 May 2018 in respect of the Certificates (the **Final Terms**).

Reference Level (i.e. Initial Level), Barrier Level and Knock-in Level of the Underlying References:

We hereby notify you the Reference Level (i.e. Initial Level), Barrier Level and Knock-in Level of the Underlying References on the Strike Date:

Index	Bloomberg Code	Reference Level (i.e. Initial Level)	Barrier Level (i.e. 120% of the Reference Level)	Knock-in Level (i.e. 130% of the Reference Level)
EURO STOXX®50 Net Return index	SX5T Index	7,205.93 points	8,647.116 points	9,367.709 points

Deutsche Boerse AG German Stock Index DAX	DAX Index	12,855.09 points	15,426.11 points	16,711.62 points
NIKKEI®225	NKY Index	22,437.01 points	26,924.41 points	29,168.11 points
Russell 2000	RTY Index	1,628.222 points	1,953.866 points	2,116.689 points

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

Date: 25 May 2018

On behalf of the Issuer **Natixis Structured Issuance S.A.**

NOTICE APPROVED BY THE ISSUER