

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 4874

TRANCHE NO: 1

ISIN Code: XS1696465977

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due April 2028 (the “Notes”)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

GBP 680,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.15024 producing a sum of:

EUR 782,163.20

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 26 April 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)