

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

**Under the €10,000,000,000
Debt Issuance Programme**

**Index Linked Interest Rate and Index Linked Redemption Amount
Notes (Phoenix) linked to the FTSE 100® Index due June 2028 (the
“Notes”)**

**Unconditionally and irrevocably guaranteed by NATIXIS
Issued by Natixis Structured Issuance SA**

ISIN Code: XS1741741646

SERIES NO: 5151

TRANCHE NO: 1

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS	
5. (i) Specified Denomination(s): (ii) Calculation Amount:	GBP 1,000 GBP 1,000
41 (iv) (b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note:	GBP 1,000
58 Terms and Conditions of the Offer: Details of the minimum and/or maximum amount of application and description of the application process:	The minimum application amount is one (1) Note of GBP 1,000 Specified Denomination.
ISSUE SPECIFIC SUMMARY	
Section E – Offer	
E.3 Terms and conditions of the Offer	Details of the minimum and/or maximum amount of application and description of the application process: The minimum application

	amount is one (1) Note of GBP 1,000 Specified Denomination.
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Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS	
5. (i) Specified Denomination(s): (ii) Calculation Amount:	<u>GBP 1.00</u> <u>GBP 1.00</u>
41 (iv) (b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note:	<u>GBP 1.00</u>
58 Terms and Conditions of the Offer: Details of the minimum and/or maximum amount of application and description of the application process:	The minimum application amount is one (1) Note of <u>GBP 1.00</u> Specified Denomination.
ISSUE SPECIFIC SUMMARY	
Section E – Offer	
E.3 Terms and conditions of the Offer	Details of the minimum and/or maximum amount of application and description of the application process: The minimum application amount is one (1) Note of <u>GBP 1.00</u> Specified Denomination.

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 20 June 2018

FINAL VERSION APPROVED BY THE ISSUER