

**NOTICE TO NOTEHOLDERS**



**NATIXIS STRUCTURED ISSUANCE SA**

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 5440**

**TRANCHE NO: 1**

**ISIN Code: XS1741756081**

**Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due July 2028 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

**PART A – CONTRACTUAL TERMS**

**3 Aggregate Nominal Amount:**

(i) Series:

GBP 2,250,000

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

**FINAL VERSION APPROVED BY THE ISSUER**

Date: 23 July 2018

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))