

NOTICE TO NOTEHOLDERS



Natixis

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2553

TRANCHE NO: 1

ISIN CODE: XS1517525355

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the Euro STOXX 50® Index due December 2027 (the “Notes”)

Under the €10,000,000,000

Debt Issuance Programme

Issued by Natixis (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

EUR 16,122,000

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer,

FINAL VERSION APPROVED BY THE ISSUER

Date: 20 December 2017

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)