

**AMENDED AND RESTATED NOTICE TO THE NOTEHOLDERS TO THE NOTICE TO
NOTEHOLDERS DATED 14 MAY 2018**



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 4979

TRANCHE NO: 1

ISIN Code: SE0011036284

**Index Linked Redemption Amount Notes (Escalator Ladder) linked to the Euronext® Climate
Orientation Priority 50 EW Excess Return Index due May 2025 (the Notes)**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

**ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONNAL TERMS AND CONDITIONS OF THE NOTES**

L means **101%**

Levels Table

105%
110%
115%
120%

All other terms and conditions of the Final terms remain unchanged.

Investors who have subscribed for the Notes during the Offer Period may withdraw their subscriptions or have the right to ask Natixis to buy back the Notes at their Issue Price by contacting the Distributor of the Notes, Exceed Capital Sverige AB no later than at 5.00 p.m. (CET) on 18 May 2018.

For further information, please contact **Exceed Capital Sverige AB**
Vasagatan 40, 111 20 Stockholm, Sweden or NATIXIS Equity Solutions (www.equitysolutions.natixis.com).

On behalf of **Natixis Structured Issuance SA**



Date: 16 May 2018

Catherine Trapani

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)