

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 4331

TRANCHE NO: 1

ISIN Code: XS1667714122

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 109 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due February 2024 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

GBP 350,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.13431 producing a sum of:

EUR 397,008.50

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 9 February 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)