

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

Under the €10,000,000,000
Debt Issuance Programme

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 106 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due December 2027 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

ISIN Code: XS1631529325

SERIES NO: 4066

TRANCHE NO: 1

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS	
1 (i) Series Number:	3666

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS	
1 (i) Series Number:	<u>4066</u>

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 5 January 2018

FINAL VERSION APPROVED BY THE ISSUER