

## NOTICE TO NOTEHOLDERS



### NATIXIS STRUCTURED ISSUANCE SA

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 3640**

**TRANCHE NO: 1**

**ISIN Code: XS1631525927**

**Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 101 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due January 2024 (the Notes)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

#### **PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series:

GBP 1,850,000

#### **GENERAL**

**64** The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.12483 producing a sum of:

EUR 2,080,935.50

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

**FINAL VERSION APPROVED BY THE ISSUER**

Date: 29 December 2017

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))