

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2891

TRANCHE NO: 1

ISIN Code: XS1513287844

Structured Notes (Phoenix) linked to a Basket of Indexes due June 2025 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

GBP 1,750,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.14665 producing a sum of:

EUR 2,006,637.50

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer **NATIXIS Structured Issuance SA**

Date: 1 June 2017

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)